County User Manual



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Table of Contents

Introduction	1
About ENR Pre-election day workflow	
Election day workflow	2
Logging on	2
ENR home page	3
Navigation	4
System Admin	4
Support	5
Default Settings	5
About Default Settings	
Website Appearance	
Manage Recipients	
Manage Definitions	
Manage Maps	
Elections	8
New Elections	10
Ways to create a new election	10
Completing fields on the New Election Page	11
Creating an election	
About recipients	14
Public Results Pages	15
Example public results pages	15
Synopsis area	
Display options	
Show Vote Results	17
Show Areas Rptg Tab	18
Show Advanced Reports Section	19
Show Download Reports Section	19
Show Voter Turnout Tab	20
Show Vote For	
Show Vote Type Breakdown Link on Summary Page	21
Show Area Breakdown Link on Summary Page	21
Show Areas Reporting Info	
Show Areas Partially Reporting in Synopsis Area	22
Show Areas Completely Reporting in Synopsis Area	
Standard	
Blind Safe	22
Registered Voters	
Ballots Cast	23
Voter Turnout	23

Vendor specific notes Display options quick reference	
Configurations	
About configurations	29
How configurations are created	
Supported vendors Creating a new election configuration	
Uploading the configuration file	
Creating a new configuration from an existing one	
Fields	
About field configuration	
Defining the start and end positions	34
Defining column numbers	
Rules	
About rules	
Defining rules	
Working with advanced settings	37
Manual Entry Elections	
Doing an initial upload	39
Adding contests	
Adding choices	
Changing sort order	
Editing contests and choices	
Deleting contests and choices	
Zeroing results	54
Uploads	55
Entering manual results	55
Uploading results	59
Publishing results	
Upload and publishing quick reference	65
Action Icons	66
Using action icons	67
Map Colors	
Look and Feel	67
Files Sent Status	75
Links for Displaying Published Results	79
Scrolling tips	80
Slide show tips	
System Admin	
Adding a user	ຊາ
Updating a user	
Deleting a user	

Viewing action history	
Manage Recipients	
Creating a recipient	
Selecting a recipient	
Verifying mail sent status	
Glossary	
Index	

Introduction

About ENR

Election Night Reporting (ENR) is an online tool used to display results from elections on a Web site. Output files may be generated periodically throughout the evening as results are loaded to the tabulation system.

Pre-election day workflow

The following workflow diagram shows the process for ENR election day preparation:



* Test Data consideration When creating test data, enter data

for each vote type and vary the numbers in order to easily verify expected data by vote type.

Election day workflow

The following workflow diagram shows the ENR election day process:



Logging on

- 1. Navigate to the Election Night Reporting (ENR) application using the assigned URL.
- 2. Type your assigned user name in the Username box.
- 3. Type your assigned password in the **Password** box.
- 4. Click the Submit button.

Election Night Report	ting - Wind	dows Internet	Explorer		
🔊 🗸 🖉 https://admin.en	r.clarityelectior	ns.com/Login.aspx	• 🔒 +>	×	
S'O'E SOFTWARE			Ye -	clarity ENR ELECTION NIGHT REPORTI	NG
		Login			
	Username: Password:	[
		Submit			
		to establishing and a field			

The ENR home page is displayed after logon.

ENR home page

Following is the home page that is displayed upon logon to Clarity ENR.



Navigation

There are four general areas you need to navigate when administering ENR:

- 1. System Admin
- 2. Support
- 3. Default Settings
- 4. Elections



System Admin

To view and manage users, click the System Admin link.

TEST_COUNTY1 : TEST_COUNTY : TEST_COUNT								LOGOUT
SOE SOFTWAR	₹E				c	larity ENR		
HOME ELECTIONS	DEFAULT	SETTINGS				ELECTION NIGHT R	EPORT	ING
	ADMIN > MAI	NAGE USERS						
▼ ADMIN FUNCTIONS	First Name △	Last Name	User Name	Roles	Last Updated	Last Updated By	Edit	Delete
MANAGE USERS	test_county1	test_county1	test_county1	Configurator, Administrator	05/29/2008 16:45:50 MST	test_county1 test_county1	Ì	T
VIEW ACTION HISTORY				NEW USER				



The two roles in ENR are administrator and configurator.

Administrators have full access, while configurators do not have access to the System Admin link.

Support

The Support link provides a form for support, as well as SOE Software contact information.

If you need support on election day, always call SOE for immediate assistance.

O'E SOFTWARE	clarity ENR ELECTION NIGHT REPORTING
OME ELECTIONS DEFAULT SET	TTINGS ELECTION NIGHT REPORTING
Online Support Form	
Required Fields	
istomer service is a key element in the SOE/Client	t relationship, therefore we offer our clients several options to contact SOE Software for support. If
	to create a support ticket using our online form, please fill out the form below.
NCS 865927M	
Name*	Type*
Name*	Type*
Name*	
	None
	None
Email*	None Subject*
Email*	None Subject* Description*
Email* Phone* xxx-xxx	None Subject*

Default Settings

About Default Settings

In the Default Settings area:

- A. Website Appearance. Manage the Web site appearance defaults.
- B. Manage Recipients. Set up recipients who should receive results.
- C. Manage Definitions. Create and update configuration files.
- D. Manage Maps. Upload map files.



Website Appearance

In the Website Appearance area of Default Settings, you can access Look and Feel, Map Colors, and Time Zone settings.



Page	Function
Look and Feel	Use to configure global Look and Feel settings, including Web strings (the labels on public pages). An example string to define as <i>global</i> is the public results page header, since this string may be the same for all elections. In contrast, <i>Election Name</i> is specific to an election, so would not be an applicable global setting.
Map Colors	Create global party map colors and assign round robin colors that will apply to all future elections. Map colors are assigned to a party (for example, DEM or REP) for display on the contest detail map. In primary elections, where the contest

	detail map has many candidates for one party, the map color is determined based on the unassigned colors. <i>Round robin</i> order is used for determining the color to display.	
Time Zone	Select the correct time zone for your county.	

Manage Recipients

In the Manage Recipients area of Default Settings, you can add or edit recipients of output files, and create a custom e-mail signature file.

۲	WEBSITE APPEARANCE
۲	MANAGE RECIPIENTS
	RECIPIENTS
	EMAIL SIGNATURE
	MANAGE DEFINITIONS
•	MANAGE MAPS

Page	Function
Recipients	Create or update the global list of e-mail and ftp file recipients. If there are recipients who should receive results after the results are published, then those recipients must be added here in order to select them during election setup.
E-mail Signature	Create a custom e-mail signature to be sent with the output files. Creating a signature makes the e-mail appear to be from a specified e-mail address. Otherwise, the message appears to be from SOE Support.

Manage Definitions

In the Manage Definitions area of Default settings, you can access the Configurations page where you create new configurations and update existing configurations for elections. A configuration is a file that contains specific information about the output file generated by your elections equipment.

If your county does not have a tabulation system that generates output files, you can use the Manual Configs area to set up an election. You must first create the election and mark it as a Manual Entry election before you continue to Manual Configs to add contests and choices.



Manage Maps

In the Manage Maps area of Default settings, you can access the Map Files page where you can add map files and view existing map files. Map files are what allow results to display on color-coded maps on your public results Web pages.



Elections

The Elections tab is the area most used during an election. Tasks you may need to complete on the Elections tab include:

- Creating elections
- Zeroing out election results
- Managing elections
- Uploading output files
- Previewing public results pages once results are uploaded
- Publishing results to the public
- Selecting recipients of output files

E	5·O·E	SOFTWAR	Æ						IIN SUPP		
	OME	ELECTIONS	DEFAULT SETTINGS				clarity E	ECTION	NIGHT R	EPORTI	NG
D	Election	Name		Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev

Column	Function
EID	Shows the election ID number, a unique numeric identifier for the election.
Election Name	Shows the name typed in the Description box for this election. The name is a link you can click to access the Modify Election Details page for that election.
Election Date	Shows the date the election is scheduled to take place.
Date Updated	Shows the date the election was last modified.
Last Updated By	Shows the logon name of the ENR user who last updated the election.
Published Version	If results have been uploaded and published for this election, shows the version label.
Rec.	If you set up recipients under Recipients in Default Settings, then you can click the Recipients icon to select recipients to receive results for that election.
Zero	Used to zero out an election.
Upload	Used to upload a output file for the election or to view prior uploads.
Prev.	Used to view published results.

New Elections

Ways to create a new election

A new election should be created in ENR at least a few weeks prior to the election date. This will ensure enough time is given for election set up, verifying the configuration, testing, and modifying the Look and Feel settings, if necessary.

You can create a new election from the ENR Home page, or from the Elections page.

Create a New Election link on ENR home page



-or-

New Election button on Elections page

SO'E SOFTWARE										
но	ME	ELECTIONS	5 DEFAU	DEFAULT SETTINGS						
EID	EID Election Name		Election Date	Date Updated	L					
4846	Test Election		05/29/2008	05/29/2008 17:44:40 MST	te					
_										

From the ENR home page, when you click the **Create a New Election** link, a new page opens where you create a new election. Required fields are marked with an asterisk.

Completing fields on the New Election Page

Following is an example of an election setup page with **Description** and **Date** filled in and **Language** selected; other settings are defaults. See also Display options quick reference.

Complete the fields as described, and then click **Save**.

SO'E SOF	TWARE	clarity	ENR
HOME ELEC	TIONS DEFAULT SETTINGS		ELECTION NIGHT REPORTING
ELECTIONS > NEW EL	ECTION > MODIFY		
** If this field = 0 then	the value for this field is pulled via the upload	*Required Fields led file. If this field > 0 then whatever value is displaye summary page.	ed in this field is displayed on the
Description:*	MyCounty Midterm Election		
Election Date:*	11/2/2010		
Election Info:	□ Is State Election Parent Election 0		
Election Type:*	Is Manual Entry Election		
Display Options:	Show Areas Rptg Tab:Image: Constraint of the sectionImage: Constraint of the section<		 Standard (White/Gray/Yellow/Green) Blind Safe (White/Gray/Purple/Green) Wite/Gray/Purple/Green)
Supported Languages:*	English Spanish Creole		
Map image width:* G	400		
Map image height:* 🕀	400		
Zoom level:*	2		
Registered Voters:*	0	Show Registered Voters 🔽	
Ballots Cast:**	0	Show Ballots Cast: 🔽	
		SAVE	

	Field	How to complete
Α	Description	In the Description box, type an election title, such as 2008 General Election . Appears only in the administrative area of ENR; the publicly displayed election title is defined later.
в	Election Date	Select the election date.
С	Election Info	Not applicable for a county election.
D	Election Type	Select this check box if you will need to enter results manually for this election instead of uploading output files from your tabulation system.
E	Display Options	Select all check boxes applicable for the tabulation system's output file and any county preferences. These options control public results page display for tabs, links, sections, and other values. See <u>Public results</u> <u>pages</u> for more information about how selections affect what the public sees on public results pages.
F	Supported Languages	Select languages to be made available on the public results page. Highlight one or press CTRL and click more than one (with the left mouse button) for multiple languages. Tip: If a language other than English is selected, you will need to define the strings in your Look and Feel settings.
G	Map Image Width	Controls the width of the map on the applicable public results map pages. We recommend leaving the default.
н	Map Image Height	Controls the height of the map on the applicable public results map pages. We recommend leaving the default.
GI	Zoom Level	The public results map pages contain a link to enlarge the map. The zoom level controls the size of the enlarged map. We recommend leaving the default.
J	Registered Voters value	If left at the default of 0 , pulled from the output file. Otherwise, the value you enter displays on the public results page. Selecting the check box for Show Registered Voters enables it to be displayed on the public results page.
К	Ballots Cast value	If left at the default of 0 , pulled from the output file. Otherwise, the value entered displays on the public page. Selecting the check box for Show Ballots Cast enables it to be displayed on the public results page.



Map width and height settings affect the precincts reporting, contest detail, and voter turnout maps.

Creating an election

- 1. From the ENR home page, click the Create New Election link.
- 2. Complete items A through K on the election setup page.
- 3. Click the **Save** button. The election is saved and the Elections list is displayed.

EID	Election Name	Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev.	
20227	Manual County Election	09/24/2010	9/24/2010 10:53:20 AM EST	SOE Software		<mark>88</mark>	Ŷ			
12418	Kentucky Mock Election	08/24/2010	9/23/2010 4:47:11 PM EST	SOE Software	Upload 4:45 PM EST	<mark>88</mark>	ᢙ		6	
	NEW ELECTION									

4. Optionally, click the *Recipients* icon to select recipients.

ног	ME ELECTIONS DEFAULT SETTINGS							NR LECTION NIGHT REPORTING					
EID	Election Name	Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev				
	2010 Midterm Election	11/02/2010	9/22/2010 12:00:44 PM EST	Marion SOE Software	Upload 11:51 AM EST	88			C				
16	Taxababa ay na managana ay na marana ay ang												

5. Select check boxes next to names or destinations, and then click Save.

ELECT	ELECTIONS > DEMO ELECTION > SELECT > RECIPIENTS									
Select	Destination	Туре	CSV	Alternate File						
	meldridge@soesoftware.com	Email	1							
	mdulau@soesoftware.com	Email	1	1						
	kgade@soesoftware.com	Email	1	1						
	SAVE	1								

About recipients

Designated recipients can receive information regarding results after the results are published. If there are recipients who should receive the CSV report or an alternate file, then select the check box beside recipient's name, and then click the **Save** button.

ELECT	ELECTIONS > KENTUCKY MOCK ELECTION > SELECT > RECIPIENTS									
Select	Destination Type	CSV	XML	Alternate File						
	wwilliams@soesoftware.com Email	1	1							
	recipientname@provider.com Email	1								
	SAVE									

Public Results Pages

Example public results pages

Public results pages are the Web pages available to the public that show election results.

lection Name	Registered Voters: 184,830 Ballots Cast: 1,765		Precincts Partially Reporte ecincts Completely Reporte	
/ebsite last updated 8/7/2008 4:47:10 PM EST	Voter Turnout: 0.95 %		Choose Langua	ige English
Summary Precincts Reporting	Voter Turnout	Reports		THIS PAGE {
	UNOFFICIAL RESULTS	i.		
SEARCH CONTESTS (3 of 54)			Go to Page 1 🛩 D	isplay 5 💉
UNITED STATES SENATOR (Vote For 1)		🛃 VOTE TYPE	SUMMARY 🔀 CONTEST I	DETAIL MAP
2 of 338 Precincts Reporting				
			Percent 100.00%	Vote 20
MARK UDALL (DEM)	5		100.00%	20
			SUMMARY 🛛 🔀 CONTEST I	
REPRESENTATIVE TO THE 111TH CONGR	ESS DISTRICT 2 (Vote For T)	Lo voic inc	SOMMART BCONTEST	
1 of 31 Precincts Reporting			Percent	Vote
JOAN FITZ-GERALD (DEM)			41.18%	1
JARED POLIS (DEM)			26.47%	1
WILL SHAFROTH (DEM)			32.35%	1
				3
STATE BOARD OF EDUCATION CONGRES	SIONAL DISTRICT 1 (Vote For 1)	VOTE TYPE	SUMMARY 📓 CONTEST I	DETAIL MAR
1 of 2 Precincts Reporting			-	
ELAINE GANTZ BERMAN (DEM)			56.25%	Vote
WRITE-IN (DEM)			43.75%	
			10.1010	

Synopsis area

Public results pages have a synopsis area toward the top of the page that displays regardless of the tab you click.

Sample synopsis area on a county Web site

2008 Presidential Preference Primary Web site last updated 1/29/2008 11:18:42	Registered Voters: Ballots Cast: Voter Turnout:	10,000 2,500 25.00 %		Precincts Partially Reported: Precincts Completely Reported: Precincts Percent Reported:	0 of 151 151 of 151 100.00 %
Sa	mple synopsis	area on a	a state	Web site	
Election Name	Regi	stered Voters:	100, 000	Counties Completely Reported:	90 of 100
		ots Cast:	25,000	Counties Percent Reported:	90%
Website last updated 9/30/2010 11:05:28	AM MST Vote	r Turnout:	25%		

In the synopsis area, you can find important information, such as:

- A time stamp that shows when the Web site was last updated with results
- Number of registered voters for the county (or state)— specific to the current election
- Number of ballots cast for the county (or state)— specific to the current election
- Voter turnout percentages— based on the ratio of registered voters to ballots cast
- Number of areas partially reported
- Number of areas completely reported
- Percentage of areas reporting
- A Choose Language option automatically appears, if more than one language is enabled



The information in the synopsis varies based on client preferences and the tabulation vendor.

Display options

Display options allow you to control the appearance of the tabs, links, sections, and some values that are displayed on the public results pages.

If *only* summary information is to be displayed and/or reported on (no *area* detail or vote types), clear the Show Voter Turnout, Show Vote Type Breakdown, and Show Advanced Reports check boxes. Also clear any check boxes for options that refer to areas.

Areas on the election setup page that affect display of results on public pages

Display Options:	Show Vote Results:	•	Show Vote Type Break Down Link on Summary Page:	•	Standard
	Show Areas Rptg Tab:	•	Show Areas Break Down Link on Summary Page:	•	(White/Gray/Yellow/Green)
	Show Advanced Reports Section	~	Show Areas Reporting Info:	•	C Blind Safe (White/Gray/Purple/Green)
	Show Download Reports Section:	•	Show Areas Partially Reporting in header.	v	
	Show Voter Turnout Tab:	~	Show Areas Completely Reporting in header.	~	
	Show Vote For:	•			
-		-		-	

Registered Voters **	0	Show Registered Voters
Ballots Cast **	0	Show Ballots Cast: 🗹

Show Vote Results

Selecting this display option allows results to display.

When cleared, hides all tabs and shows the message entered in the Results not Available box on the Look and Feel page.



Show Areas Rptg Tab

Selecting this display option displays the **Precincts Reporting** tab, which contains the county's precinct map. The map is shaded with predetermined colors (based on status) as results are uploaded.



Show Advanced Reports Section

Selecting this display option displays the Advanced Reports section on the Reports tab. This section offers custom filters by vote type and *area*.

Example of display on a county Web site:

 Custom Filter by Vote Type and Precinct 									
Vote Type:	All	Precinct:	C002		Refresh				

Show Download Reports Section

Selecting this display option displays the Download Reports section on the Reports tab. Download Reports includes various report formats of the output file.

Download Reports	
Туре	Descript
Summary CSV	Comma this repo
Detail XLS	Precinct type.
Detail TXT	Precinct type.
Detail XML	Precinct type.

Show Voter Turnout Tab

Selecting this display option displays the Voter Turnout tab, which contains the county precincts map. Each precinct will be shaded with a pre-determined color based on the voter turnout percentage for that precinct.

oter T	urn	out		VIEW ALL DATA
Percer	nt	1	Color	
0%	to	10%		
10%	to	20%		
20%	to	30%		
30%	to	40%		
40%	to	50%		
50%	to	60%		
60%	to	70%		
70%	to	80%		
80%	to	90%		
90%	to	100%		
Has No	ot R	eported		
Not Pa	rtic	ipating		

Show Vote For

Selecting this display option displays **Vote for x** in the contest header, where x is the number of choices the voter is allowed to mark. In contests where voters are allowed to select more than one candidate, the contest header reflects that. For example, School Board (Vote for 3). The number of choices allowed is from the output file (where available—some output files do not contain *vote for* data).

Example of display on a Web site:

```
U.S. Senate - REP (Vote For 1)
```

Show Vote Type Breakdown Link on Summary Page

Selecting this display option displays the Vote Type Summary link in each contest's header. The link opens a page that contains the contest-level breakdown of votes per candidate, per defined vote type. (Vote types are defined in Configurations).

```
VOTE TYPE SUMMARY
```

Show Area Breakdown Link on Summary Page

Selecting this display option displays a link to the detail map in each contest's header. The link opens a page showing the detail map— a contest-level representation of the leaders and/or winners for the areas participating.

```
SONTEST DETAIL MAP
```

Show Areas Reporting Info

Selecting this display option displays the x of y for areas reporting at the contest level below the contest header.



The x of y value on the Summary page will increment when an area shows completely reporting on the areas reporting map.

Example of display on a county Web site:

U.S. Senate - REP (Vote For 1) 14 of 14 Precincts Reporting

Show Areas Partially Reporting in Synopsis Area

Selecting this display option displays x of y for areas with partially reported results for the overall election in the upper right of the election synopsis area.

Example of display on a county Web site:

```
Precincts Partially Reported: 0 of 55
```

Show Areas Completely Reporting in Synopsis Area

Selecting this display option displays x of y areas with completely reported results for the overall election in the upper right of the election synopsis area.

Example of display on a county Web site:

```
Precincts Completely Reported: 9 of 55
```

Standard

Selecting this display option uses pre-defined map reporting colors: (White/Gray/Yellow/Green).



Blind Safe

Selecting this display option uses pre-defined map reporting colors: (White/Gray/Purple/Green).

O Not Participating





Completely Reported

Registered Voters

Selecting this display option displays either the value typed in Registered Voters box on the election setup page, or if left at zero, the output file value. At the state level, if left at zero, shows the value from the counties.

See vendor-specific notes about data display issues based on this value.



Ballots Cast

Selecting this display option displays either the value typed in Ballots Cast box on the election setup page, or if left at zero, the output file value. At the state level, if left at zero, shows the value from the counties.



Voter Turnout

This percentage is the **Ballots Cast** value divided by the **Registered Voters** value expressed as a percentage.

Voter Turnout: 24.94 % For example:

36,318 / 145,623 = .24939 .

24939 x 100 = **24.94%**



If the Voter Turnout percentage appears incorrect on public results pages, it is likely that the Registered Voters value is set to *zero* on the election setup page.

Vendor specific notes

Following are some vendor-specific notes regarding Registered Voters and Ballots Cast.

ES&S

The ES&S tabulation system increments the Registered Voters value as precincts report in and each file is uploaded to ENR. This incrementing means that the Registered Voters value will change throughout the night as files are uploaded.

Sequoia

For Sequoia, summary registered voter data does not exist in the output file. In both cases, you should type a fixed value in the Registered Voters box on the election setup page, or hide the data by clearing the Show Registered Voters and Show Ballots Cast check boxes.

Display options quick reference

County Display option	How selecting option affects public results pages	Example of display on results pages
Show Vote Results	Allows results to display. When cleared, hides all tabs and shows the message entered in the Results not Available box on the Look and Feel page.	2008 Primary Election Web Site Lest Update 3/7/2008 1 42 42 PM EST Results Not Available. Please check back at a later time.

Show Areas Rptg Tab	Displays the Precincts Reporting tab, which contains the county's precinct map. The map is shaded with predetermined colors (based on status) as results are uploaded.	Summary Precincts Reporting VIEW ALL DATA VIEW Image: Strategy and the strategy and
Show Advanced Reports Section	Displays the <i>advanced reports</i> section on the <i>Reports</i> tab. Offers custom filters by vote type and precinct.	Custom Filter by Vote Type and Precinct Vote Type: All Precinct Coo2 Refresh
Show Download Reports Section	Displays the <i>Download Reports</i> section on the <i>Reports</i> tab. Includes various report formats of the output file.	Download Reports Type Descript Summary CSV Comma This repo Detail XLS Precinct type Detail TXT Precinct type Detail XML Precinct type.
Show Voter Turnout Tab	Displays the <i>Voter Turnout</i> tab, which contains the county precincts map. Each precinct will be shaded with a pre-determined color based on the voter turnout percentage for that precinct .	Summary Precincts Reporting Voter Turnout Download Voter Turnout Id VIEW ALL DATA Id VIEW ALL DATA Percent Color Id VIEW ALL DATA 0% to 10% Id Id 20% to 20% Id Id 30% to 40% Id Id 50% to 80% Id Id 60% to 90% Id Id 90% to 100% Id Id Has Not Reported Id Id Not Participating Id Id
Show Vote For	Displays "Vote for x" in the contest header, where <i>x</i> is the	SEAT #1 MIRAMAR (Vote For 1)

	number of choices the voter is allowed to mark. In contests where voters are allowed to select more than one candidate, the contest header reflects that. For example, School Board (Vote for 3). The number of choices allowed is from the output file.	
Show Vote Type Breakdown Link on Summary Page	Displays the Vote Type Summary link in each contest's header. The link opens a page that contains the contest-level breakdown of votes per candidate, per defined vote type. (Vote types are defined in Configurations).	VOTE TYPE SUMMARY
Show Area Breakdown Link on Summary Page	Displays a link to the detail map in each contest's header. The link opens a page showing the county precincts map—a contest-level representation of the leaders and/or winners for the precincts participating.	CONTEST DETAIL MAP
Show Areas Reporting Info	Displays the x of y for precincts reporting at the contest level below the contest header. Note: The x of y value on the Summary page will increment when a precinct shows <i>completely reporting</i> on the precinct reporting map.	SEAT #1 (Vote For 1) 5 of 32 Precincts Reporting
Show Areas Partially Reporting in Synopsis Area	Displays x of y for precincts with <i>partially</i> reported results for the overall election in the upper right of the election synopsis area.	Precincts Partially Reported: 0 of 55
Show Areas Completely	Displays x of y precincts with completely reported results for the	Precincts Completely Reported: 9 of 55

Reporting in Synopsis Area	overall election in the upper right of the election synopsis area.	
Show Areas Percent Reporting in Synopsis Area	Displays the percentage of areas with completely reported results for the overall election in the upper right of the election synopsis area. For counties, this is the percentage of precincts completely reporting.	Precincts Percent Reported: 100.00 %
Standard	Pre-defined precinct reporting map colors: (White/Gray/Yellow/Green)	 Not Participating Has Not Reported Partially Reported Completely Reported
Blind Safe	Pre-defined precinct reporting map colors: (White/Gray/Purple/Green)	 Not Participating Has Not Reported Partially Reported Completely Reported
Registered Voters	Displays either the value typed in Registered Voters box on the election setup page, or if left at zero, the output file value. See vendor-specific notes about data display issues based on this value.	Registered Voters: 145, 623
Ballots Cast	Displays either the value typed in Ballots Cast box on the election setup page, or if left at zero, the output file value. See vendor-	Ballots Cast: 36, 318

	specific notes about data display issues based on this value.	
Voter Turnout	This percentage is the Ballots Cast value divided by the Registered Voters value expressed as a percentage. For example: $36,318 \div 145,623 = .24939$ $.24939 \times 100 = 24.94\%$ If the Voter Turnout percentage appears incorrect on public results pages, it is likely that the Registered Voters value is set to zero on the election setup page.	Voter Turnout: 24:94:96

Configurations

About configurations

A configuration is a file that contains specific information about the output file generated by your elections equipment. The election output files produced are vendor-specific. That is, depending on the equipment, the names of fields, order of data, and so on, is slightly different. A configuration allows the ENR software to properly interpret and display election results.

How configurations are created

An election configuration can be created two ways:

- As a new configuration
- From an existing configuration

Supported vendors

ENR currently handles the following tabulation system vendor files:

- Premier
- ES&S
- Hart
- Sequoia
- Sequoia Detailed

Creating a new election configuration

Initially, your SOE Software account manager creates a new configuration. This process involves mapping and defining the fields found in the vendor output files to ENR. It also involves creating any rules specific to the county, the vendor file, or even the contest. For customers who have implemented ENR at the state level, the state administrator will need to help counties to create a new election configuration.

To create a new election configuration:

1. On the home page, click the **Default Settings** tab, and then click the **Manage Definitions** link.



2. Select a tabulation system vendor from the list; then click the New Configuration button.

	DEFAULT SETTINGS
	DEFAULT SETTINGS > CONFIGURATION
2	Ess V
,	Hart Premier Sequoia
	Sequoia Detailed

3. In the **Save configuration as** box, name the new configuration, and then click Save.

Save configuration as*: SequoiaConfigDemo.xml Save

Based on the tabulation-system vendor selected, some fields and rules may have defaults set. These defaults may need to be adjusted. Steps to configure fields and rules follow in a later section.
Uploading the configuration file

Once you have saved the configuration, the file is ready to be uploaded.

To upload the configuration file:

- 1. On the **home** page, click the **Default Settings** tab, and then click the **Manage Definitions** link.
- 2. Click **Browse** and select the file you just saved, and then click Upload.

DEFAULT SETTIN	IGS			° EL	ECTION NIGHT R	EPORTING
DEFAULT SETTINGS		ATIONS		(1)	2
NEW CONFIGURATION)iebold 💌 🤇	or Upload configuration:	C:\11042008_GeneralElection	_Sequoia.xml	Browse	Upload
Description			Last opdated	Last opuated by	comig type	Euit Delet



Save configuration as*:	11042008_generalelection_sequoia.xml	Save	
-			



If you prefer, you can remove _vendorname.xml from the file name at this point.

4. Click the pencil icon to edit the newly renamed configuration with any changes specific to the current election. Steps to configure the fields and rules follow in the next topic.

Description	Last Updated -	Last Updated By	Config Type	Edit	Delete
11042008_generalelection_sequoia.xml	03/07/2008 10:39:24 EST	Durham Durham	Sequoia	<i>?</i>	T

Creating a new configuration from an existing one

Once a configuration is created, the county can use it as a template to create new configurations.

The field definitions and rules that were previously defined are retained, so they will not need to be recreated; however, the configuration file can be modified as needed.

To create a new election configuration from an existing election's configuration:

- 1. On the **home** page, click the **Default Settings** tab, and then click the **Manage Definitions** link. A listing of prior configurations appears.
- 2. Determine which configuration will be used to create the new election's configuration.
- 3. Click the link in the Description column for the configuration you want to use. This action will open an .xml file.

The .xml file looks something like the following:

File E	dit View Favorites Tools Help
😭 🏘	<pre>//qa.ec2.clarityelections.com/enr/files</pre>
	<pre>kml version="1.0" standalone="yes" ?></pre>
	eldConfig>
	xs:schema id="FieldConfig" xmlns=""
_	xmlns:xs="http://www.w3.org/200

Description	Last Updated 🗢	Last Updated By	Config Type	Edit	Delete
SequoiaConfigDemo xml	03/07/2008 09:35:38 EST	Durham Durham	Sequoia	0	Ĩ
ncdurham_ess.xml	01/30/2008 13:46:04 EST	Durham Durham	Ess	Ø	1
kal_100contestaggrulesdall_ess xmi	01/15/2008 09:25:18 EST	Durham Durham	Ess	<i>></i>	

4. On the **File** menu, click **Save As**; rename the file with an election specific name, date, and so on.



Do not remove the underscore, vendor name, or .xml extension at the end of the file name.

Configurations

Save As						?
Save in:	Desktop	•	(I 🗗	.	
My Docur My Comp My Netwo ElectionCo ElectionCo	uter					
File name:	11042008_GeneralElection_Sequoia.xml		•		Save	e i
Save as type	: XML Files (*.xml)		•		Cance	el

- 5. Save the .xml file to an easily accessible location, such as your desktop.
- 6. Use your browser's **Back** button to return to the Manage Definitions tab.

Fields

About field configuration

For state-level implementations, the state administrator performs the field configuration for all their counties.

The tabulation output files are flat files that need interpretation. Field positions are defined so that ENR can interpret the file correctly.

Use the current election output file (or a past election output file) to verify and define the items on the Fields tab.



It is essential that this definition of field positions is accurate. While some fields in the output file may be obvious to define, SOE Software account managers and counties should work together to ensure accuracy, as needed.

Based on the tabulation system vendor, the required fields may vary. The fields will be defined or mapped to a either a column number or a start and end position.

Vendor-specific differences:

ES&S and Sequoia require definition of a start and end position.

Premier, Sequoia Detailed, Sequoia Tabbed, and Hart require definition of a column number.

Defining the start and end positions

Open the output file in a text editor (TextPad). Review the file carefully to map the start and end positions for the required fields.

To define the positions on the Fields tab:

- 1. On the home page, click the **Default Settings** tab, and then click the **Manage Definitions** link.
- 2. Click Edit (the pencil icon) for the configuration *file* to be modified.



3. Click the Fields tab, and then click Edit (the pencil icon) for the *field* to be modified.

elds Rules Adv	vance Setting	ţS			
lew field name*	starting a	it*. endi	ing at*:	Field Type*	Select
Edit Feld Name	Start Por	sition End Pos	ition Field Type	Require	d AG ID
🛛 🥜 Contestid	1	39	Contest lo	1	-1
- 🧷 ContestTitle	1	39	Contest Na	me 🖌	-1

4. Enter the modifications for the field, and then click Save.

New field name*:	ContestNumber	starting at* 1	ending at* 4	Field Type*:	Contest Id	₩ Ag 8* -1	Save	Cancel
Edit Field Na	me				Start Position Er	nd Position Field Type	Req	uired AG ID
Contestly	lumber				1 4	Contest k		1 -1

5. Once complete, be sure to click the Save button next to **Save configuration as**, or all the changes will be lost.

Save conf	liguration a	on as* 11042008_generalelection_sequoia.xml		Save			
Fields	Rules	Advance Settings					
New fiel	d name*	ContestId	starting at*: 1	ending at* 38	Field Type*	Contest Id	•

When making several changes it is important to save periodically.

Defining column numbers

Open the output file in Excel as a *comma-delimited file*. Insert a row above the data and number the columns. This new row will help you define the fields.

- 1. On the home page, click the **Default Settings** tab, and then click the **Manage Definitions** link.
- 2. Click Edit (the pencil icon) for the configuration *file* to be modified.

Description	Last Updated	Last Updated By	Config Type	Edit	Delete
premier_configuration	09/16/2008 14:50:27 EST	test_county1 test_county1	Premier	Ø	Î

3. From the Fields tab, click Edit (the pencil icon) for the field to be modified.

	lds	Rules Advance Settings					
New	field n	Field Name	at column position [*] : Field Type*: Select	Column Number	Ag Id*:	Add C:	ancel AG II
	0	Aggregate Id		1	Aggregate Id	1	-1
	Ø	PrecinctName		3	Precinct Name	1	-1
	Ø	ContestKey		5	Contest Id	1	-1

4. Enter the modifications for the field, and then click Save.

Fields Rules Advance Settings		
New field name*: PrecinctName at column position*: 3	Field Type*: Precinct Name Ag Id*: -1	Save Cancel
Edit Field Name	Column Number Field Type	Required AG II
PrecinctName	3 Precinct Nar	ne 🖌 -1
	5 Contest la	1

5. Once complete, be sure to click the Save button next to **Save configuration as**, or all the changes will be lost.

ave configu	ration as* 1	1042008_generalelection_diebold.xml	Save
Fields	Rules	Advance Settings	

When making several changes it is important to save periodically.

Rules

About rules

For state-level implementations, the state administrator generally configures the rules for all their counties.

Rules are created primarily to make cosmetic changes to text fields on the public results pages. An example of this is the abbreviated contest names found in the output files.

Rules can be created for each title to replace it with a more legible title.

Rules are also created for internal use by ENR. Remember, the output files are flat files that need interpretation. It is sometimes necessary to create rules to flag records that will need to be processed differently by ENR.

For example, for one vendor's output file, the total of registered voters and ballots cast are derived from records that have the registered voters total or ballots cast total in the ContestTitle field. So that ENR will have consistent data to work with and will process these records correctly, we create a rule to flag these records with a **1** or **2** respectively in the ContestNumber field.

Defining rules

1. On the Rules tab, add the next sequential number to the **Order** box.

Fields Rules Advance Settings					
1					
Order* 2 if ContestTitle 2	*		n change 💿	🞽 to	or O Remove Row Add Cancel
Edit Order Search Field	Comparison	Search String	Replace Field	Replace String	Remove Row Required
1 ContestTitle	equals	BALLOTS CAST - TOTAL	ContestNumber	2	

- 2. Select the search field from the list. You are selecting the field that contains the condition to be checked.
- 3. Choose the appropriate comparison condition from the list: equals, contains, starts with, ends with, or not equals.

Fields Rules Advance Se	ttings			
Order* 2 if ContestTitle	equals VU.S. Senate	change ④	✓ to	or O Remove Row Add Cancel
Edit Order Search Field	Comparison Search String	Replace Field	Replace String	Remove Row Required
🗌 🔗 1 ContestTitle	equals BALLOTS CAST - TOTAL	ContestNumber	2	

- 4. Type the search string in the next box. This is the string that will be compared to the Search field, and so needs to match exactly what is in the output file.
- 5. Choose the replace field from the list. This field is the one that will be replaced if the condition is met.
- 6. Type the replace string in the next box. If the conditions are met, this string will be the one to replace what is selected in the Replace field.

- 7. Click Add to add the rule.
- 8. Save the configuration file by clicking the Save button next to the **Save configuration as** box.

Save config	uration as*: Configuration	File	Sav	8			
Fields	Rules Advance Sett	tings					
					(5		$\overline{0}$
Order* 2	if ContestTitle	✓ equals	✓ U.S. Senate	then change	ContestTitle	▼ to U.S. Senate - REP	or 🔿 Remove Row Add Cancel
Edit 0	order Search Field	Comparis	on Search String		Replace Field	Replace String	Remove Row Required
1	ContestTitle	equals	BALLOTS CAST - TOTAL		ContestNumber	2	

Be sure save the configuration, or all newly created rules will be lost!

For help defining additional rules, such as removing a row when certain conditions are met, please contact your account manager.

Working with advanced settings

Items under Advanced Settings include Vendor, Precinct Split Character, Skip Rows, Field Delimiter, and Default Reporting Status.

*Re	equired Fields
ave configuration as* ConfigurationFile.xml	Save
Fields Rules Advance Settings	
Description	Value
Vendor	Ess
Precinct Split Character	
Skip Rows	0
Field Delimiter	
Default Reporting Status (Normal Reporting = 1, Partially Report	ting = 2)

Advanced setting	Description
Vendor	Value defaults when the configuration file is created.
Precinct Split Character	Character, if any, should be entered here in order for ENR to correctly handle records that contain precinct splits.
Skip Rows	Number of row or rows to skip; specific to a version of WinEDS (Sequoia).
Field Delimiter	Used to handle partisan elections where Premier equipment is used for the output file.
Default Reporting Status	Exclusive to Premier customers. Type 1 in the Value box for normal reporting, (precinct reporting map shades gray, yellow, and green), or type 2 to make the precinct reporting map yellow until a manual override is used (for special situations with Premier data).



If you make any changes on the Advanced Settings tab, be sure to save the configuration file by clicking the Save button part the C configuration file by clicking the Save button next the Save configuration as box.

Manual Entry Elections

When setting up a new election, counties can select the Manual Election check box to indicate that results from this election are to be manually entered rather than using output file upload.

Election Type:*	Is Manual Entry Election	
Display Options:	Show Vote Results:	1
	Show Areas Rptg Tab:	•
	Show Advanced Reports Section:	2
	Show Download Reports Section:	•
	Show Voter Turnout Tab:	•
	Show Vote For:	1

Once an election is created as manual entry, navigate to Manage Definitions, Manual Configs to:

- Add contests
- Add choices to contests

If you skip a manual election setup step, results cannot be entered. Once you have added all contests and choices, counties can go to Elections, Upload for that election to enter manual results.

Doing an initial upload

As part of the pre-election preparation process, you will need to do an initial manual entry for the election where you put in null values for all fields and contests.

To do the initial upload:

1. Click Elections.



2. Click the Upload icon in the row of the election.

	SOF SOFTWAR	=				clarity E	NR			
Н	IOME ELECTIONS	DEFAULT SETTINGS				clarity E	ECTION	I NIGHT R	EPORTI	NG
EID	Election Name		Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev
657	Manual Entry County Election		06/28/2010	6/28/2010 3:08:16 PM EST	SOE Software	Upload 3:07 PM EST	88			C
265	Demo Election 06_23 -ME		06/23/2010	6/28/2010 2:18:13 PM EST	SOE Software	Upload 2:17 PM EST	88	Ŷ		C
312	Demo State Election		11/09/2010	6/24/2010 12:53:34 PM EST	SOE Software		88	♠		
	1			NEW ELECTION		la l		-		

3. Click New Upload.

VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action
93	Upload 3:07 PM EST	Manual Entry (N/A)	6/28/2010 3:07:59 PM EST	SOE Software	Published	2 🔹 🐔 😰 💥 🈂 🖾 🔕

4. Enter zeros in the boxes on the first screen, and then click Save and Continue.

	E DEFAULT SETTINGS	clarity ENR
COUNTY INFO	County Information Fields	
CONTESTS V PROCESS RESULTS	Precincts Participating	0
	Precincts Reporting Ballots Cast	0
	Save & Continue	Save
		Skip

5. Enter zeros in the boxes for each contest, clicking Save and Continue to advance to the next page. When all zero results have been entered, a Process page is displayed.

SO'E SO	ғтшяқ	E		clarity ENR
HOME EL	ECTIONS	DEFAULT SETTINGS		clarity ENR
COUNTY INFO CONTESTS PROCESS RESULT		Mayor Choice Jane Q. Public - REP John Q. Public - DEM Candidate Green - GRE	Save & Continue	Votes 0 Save
				Skip

6. Click Process.

	*Required Fields	
Version Label:*	Upload 10:25 AM EST	
Select reports to generate:	Summary 🔽 Detailed XML	
Select file to upload:	Choose File No file chosen (50 Char Max Filename)	Upload
Click to upload manual results:	PROCESS	

A success message should appear. If there is an issue, the message will indicate the nature of the issue (such as party colors not defined).

Version Label:*	Upload 10:47 AM EST
Select reports to generate:	Summary Detailed XML
Select file to upload:	Choose File No file chosen Upload
Click to upload manual results:	

7. Click the Publish icon in the same line as the version you just processed.

VID	Version Label	Uploaded File	Date Updated♥	Last Updated By	Status	Act	ion					-
128	Upload 10:47 AM EST	Manual Entry (N/A)	7/1/2010 10:47:31 AM EST	SOE Software	Data Processed	0		伦	0	₩	C	1
93	Upload 3:07 PM EST	Manual Entry (N/A)	6/28/2010 3:07:59 PM EST	SOE Software	Published	0		10	Ø	-	C	

Adding contests

Once you mark an election as a manual election, you should continue setup by adding the contests and choices.

To add a contest:

1. Click Default Settings.



3. Click Manual Configs.

Elections that are set up for manual entry are listed.

ayout of the results file the



4. Click the name of the election.

Election	Last Updated	Last Updated By	Vote Type Agg Id	Edit
Manual Entry County Election	6/28/2010 3:08:16 PM EST	SOE Software	1	Ø
Demo State Election	6/24/2010 12:53:34 PM EST	SOE Software	1	0
General Election 2010	6/23/2010 2:14:30 PM EST	test test	1	0
Demo County Test Election	6/18/2010 3:11:12 PM EST	Greenville Admin	1	0

5. Click Add New Contest.

Contest Name	Votes Allowed	Contest Agg Id	Referendum	Actions
County School Board	3		Π	🧷 🗑 🚍
District Judge	1			Image: Contract of the second seco
Gaming Referendum	1		V	Image: Contract of the second seco

6. Type a contest name in the Contest Name box.

Contest Name	Votes Allowed	Contest Agg Id	Referendum	Actions
County School Board	3		Π	Image: Contract of the second seco
District Judge	1		Π	Image: Contract of the second seco
Gaming Referendum	1		M	Image: Contract of the second seco
Farm Referendum	1			🗸 🔕

- 7. In the Votes Allowed box, indicate how many choices a voter can make for this contest.
- 8. If needed, select the **Referendum** check box to indicate that the contest is a referendum.
- 9. Click the green check mark to save the contest.
- 10. Continue adding contests by repeating steps 5–9.

11. Continue by adding choices to the contest.

Adding choices

After marking an election as a manual entry election and adding contests, you should add choices to the contests.

To add choices:

- 1. Add a contest.
- 2. Click the Folder icon in the contest row.



3. Click Add New Choice.

Name	Party	Choice Agg Id Actions
🕂 John Parent	DEM	e 🖉
😥 John Public	REP	e 🖉
🕀 Julie Principal	NON	e 🖉 🗇

4. Complete the form.

	Name	Party	Choice Agg Id	Actions
₽	John Parent	DEM		<i>🔌</i> 🗑
Ф	John Public	REP		<i>i</i>
¢	Julie Principal	NON		<i>🔌</i> 🗑
	Jasmine Party	GRE		10

- In the Name box, type the choice, such as a candidate's name or Yes or No for referendum choices.
- In the **Party** box, type the abbreviation for the political party, if applicable.
- 5. Click the green check mark to save the entry.
- 6. Continue adding choices by repeating steps 3–5.
- 7. When you are done, click the **X** in the upper-right corner to close the window.

Changing sort order

You can change the sort order of manual entry contests and choices using the click and drag feature.

To change the sort order of contests:

1. Click Default Settings.



2. Click Manage Definitions.



3. Click Manual Configs.

Elections that are set up for manual entry are listed.



4. Click the name of the election.

Election	Last Updated	Last Updated By	Vote Type Agg Id	Edit
Manual Entry County Election	6/28/2010 3:08:16 PM EST	SOE Software	1	0
Demo State Election	6/24/2010 12:53:34 PM EST	SOE Software	1	0
General Election 2010	6/23/2010 2:14:30 PM EST	test test	1	Ø
Demo County Test Election	6/18/2010 3:11:12 PM EST	Greenville Admin	1	0

5. Click and hold the green directional icon in front of a contest name.



- 6. Drag the contest to a different row.
- 7. Click the Save Contest Order button.



To change the sort order of choices:

- 1. Follow steps 1–4 above.
- 2. Click the Folder icon in the contest row to view contest choices.



3. Click and hold the green directional icon in front of a choice name.



- 4. Drag the choice to a different row.
- 5. Click the Save Choice Order button.

Sa	ve Choice Order
	Name
Ð	John Parent
Ð	John Public
•	Julie Principal

6. When you are done, click the **X** in the upper-right corner to close the window.

Editing contests and choices

After you have set up a manual election, you may find that you need to edit the contests or choices.

To edit a contest:

1. Click Default Settings.



3. Click Manual Configs.

Elections that are set up for manual entry are listed.



4. Click the name of the election.

Election	Last Updated	Last Updated By	Vote Type Agg Id	Edit
Manual Entry County Election	6/28/2010 3:08:16 PM EST	SOE Software	1	0
Demo State Election	6/24/2010 12:53:34 PM EST	SOE Software	1	Ø
General Election 2010	6/23/2010 2:14:30 PM EST	test test	1	Ø
Demo County Test Election	6/18/2010 3:11:12 PM EST	Greenville Admin	1	0

5. Click the Pencil icon next to the contest row you want to change.



6. Make changes to the information in the form.

Contest Name	Votes Allowed	Contest Agg Id Referendum	Actions
County School Board	3	1	Image: Contract of the second seco
District Judge	1	Π	e 🗊 🖉
Gaming Referendum	1	M	Image: Contract of the second seco
Farm Referendum	1		🗸 🔕

7. Click the green check mark to save changes.

To edit a choice:

- 1. Follow steps 1–4 above.
- 2. Click the Folder icon in the contest row.



3. Click the Pencil icon next to the choice row you want to change.



4. Make changes to the information in the form.

Name	Party	Choice Agg Id	Actions
🔂 John Parent	DEM		<i>i</i>
🚯 John Public	REP		<i>i</i>
🔂 Julie Principal	NON		2 💼

- 5. Click the green check mark to save changes.
- 6. When you are done, click the **X** in the upper-right corner to close the window.

Deleting contests and choices

After you have set up a manual election, you can still delete contests or choices, if needed.

To delete a contest:

1. Click Default Settings.



3. Click Manual Configs.

Elections that are set up for manual entry are listed.



4. Click the name of the election.

Election	Last Updated	Last Updated By	Vote Type Agg Id	Edit
Manual Entry County Election	6/28/2010 3:08:16 PM EST	SOE Software	1	0
Demo State Election	6/24/2010 12:53:34 PM EST	SOE Software	1	Ø
General Election 2010	6/23/2010 2:14:30 PM EST	test test	1	Ø
Demo County Test Election	6/18/2010 3:11:12 PM EST	Greenville Admin	1	0

5. Click the Trash icon next to the contest row you want to delete.



6. Click Yes to confirm. The contest and its choices are deleted.



To delete a choice:

- 1. Follow steps 1–4 above.
- 2. Click the Folder icon in the contest row.



3. Click the Trash icon next to the choice row you want to delete.



4. Click Yes to confirm.



5. When you are done, click the **X** in the upper-right corner to close the window.

Zeroing results

Zeroing results is useful when you have entered test data that needs to be cleared out before an election. This feature is for manual elections only. If you upload your election system's tabulation output files for elections, then you do not need to use the following procedure—instead you would upload a zero file.

To zero out an election:

1. From the ENR home page, click the Elections tab or click View List of All Elections.



2. Click the Zero Results icon in the row that contains the election you need to zero out.

EID	Election Name	Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev.		
17423	KY State 6.03	09/03/2010	9/3/2010 9:46:26 AM EST	SOE Software		<mark>80</mark>	1				
12392	Kentucky Mock Election	08/24/2010	8/20/2010 2:48:56 PM EST	SOE Software	Upload 2:39 PM EST	<mark>80</mark>	Ŷ		C		
21 rec	21 records found. Currently on page 1 of 3.										
	NEW ELECTION										

3. Click Yes to confirm. Results will be set back to zero the next time you do an upload, with the exception of Precincts Participating.



Uploads

Entering manual results

If the county you are working is set up as a manual entry county, you type results for each contest in boxes in the Uploads area of ENR instead of uploading an output file created by a tabulation system.

To enter your results for a manual election:

1. Click Elections.

S.O.E	SOFTWAR	RE
HOME	ELECTIONS	DEFAULT SETTINGS
	Clar E	NR ELECTION NIGHT

2. Click the Upload icon in the row of the election.

		E				NR	R ION NIGHT REPORTING					
п	ELECTIONS	DEFAULT SETTINGS										
EID	Election Name		Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev		
657	Manual Entry County Election		06/28/2010	6/28/2010 3:08:16 PM EST	SOE Software	Upload 3:07 PM EST	88			C		
265	Demo Election 06_23 -ME		06/23/2010	6/28/2010 2:18:13 PM EST	SOE Software	Upload 2:17 PM EST	88	Ŷ		C		
312	Demo State Election		11/09/2010	6/24/2010 12:53:34 PM EST	SOE Software		88					
				NEW ELECTION			1					

3. Click New Upload.

ELE	CTIONS > MANUAL I	ENTRY COUNTY ELE	CTION > UPLOADS			
VID	Version Label	Uploaded File	Date Updated 	Last Updated By	Status	Action
93	Upload 3:07 PM EST	Manual Entry (N/A)	6/28/2010 3:07:59 PM EST	SOE Software	Published	2 🐔 🐔 🙆 💥 🈂 🖂 🔝
			NEW UPL	OAD)

4. Enter reporting information in the boxes on the first screen, and then click Save and Continue. Precincts Participating, Precincts Reporting, and Ballots Cast are all required fields.

SOE SOFTWA	RE	clarity ENR
HOME ELECTIONS	DEFAULT SETTINGS	ELECTION NIGHT REPORTING
COUNTY INFO	County Information Fields	
CONTESTS V PROCESS RESULTS	Precincts Participating	12
	Precincts Reporting	1
	Ballots Cast	5000
	Save & Continue	Save
	Jave & Continue	Skip

5. Enter results information for each contest, clicking Save and Continue to advance to the next page. When all results for the election have been entered, a Process page is displayed.

SO'E S	OFTWAR	Ξ		
HOME	ELECTIONS	DEFAULT SETTINGS		
COUNTY INFO		US Senator		
CONTESTS V PROCESS RESU	JLTS	Choice		Votes
		Rand PAUL - REP		100
		Jack CONWAY - DEM		100
			Save & Continue	Save
				Skip

- 6. Optionally, change the defaults for Version Label and reports and upload a file for recipients, if any.
- 7. Click Process.

Uploads

Browse

A success message should appear. If there is an issue, the message will indicate the nature of the issue (such as party colors not defined).

/ersion Label:*	Upload 4:52 PM EST	
Select reports to generate:	Summary Detailed XML	
Select file to upload:	Upload (50 Char Max Filename)	/se
Click to upload manual results:		

On the Uploads page, the status for the upload should now be Data Processed. The output file was successfully processed against the configuration and the results can be previewed prior to publishing to the public.

VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status				1	Acti	on	
33685	Upload 4:52 PM EST	Manual Entry (N/A)	10/6/2010 4:56:05 PM EST	SOE Software	Data Processed	Ø	۰	ť	0	₩	C	5
33361	Upload 2:30 PM EST	Manual Entry (N/A)	10/1/2010 2:32:33 PM EST	Bell Admin	Published	0	-	ť	Ø	₩	e	2
33358	Upload 2:16 PM EST	Manual Entry (N/A)	10/1/2010 2:19:53 PM EST	Bell Admin	Data Processed	Ø	-	R	Ø	₩	C	2
32706	Upload 11:22 AM EST	Manual Entry (N/A)	9/15/2010 11:23:03 AM EST	Bell Admin	Data Processed	Ø	-	t°	ø	뿇	C	2
32687	Upload 9:27 AM EST	Manual Entry (N/A)	9/15/2010 9:32:41 AM EST	Bell Admin	Data Processed	0		12	0	*	e	2

8. Click the Preview icon 🤃 in the same line as the version you just processed.

VID	Version Label	Uploaded File	Date Updated⊽	Last Updated By	Status		Action							
33685	Upload 4:52 PM EST	Manual Entry (N/A)	10/6/2010 4:56:05 PM EST	SOE Software	Data Processed	Ø	-	10	0	₩	e	×	2	@
33361	Upload 2:30 PM EST	Manual Entry (N/A)	10/1/2010 2:32:33 PM EST	Bell Admin	Published	0	-	ť	0	¥	e	\boxtimes	2	
33358	Upload 2:16 PM EST	Manual Entry (N/A)	10/1/2010 2:19:53 PM EST	Bell Admin	Data Processed	0	-	R	ø	¥	C	\boxtimes	2	
32706	Upload 11:22 AM EST	Manual Entry (N/A)	9/15/2010 11:23:03 AM EST	Bell Admin	Data Processed	0	-	*	ø	뿇	C	\boxtimes	2	
32687	Upload 9:27 AM EST	Manual Entry (N/A)	9/15/2010 9:32:41 AM EST	Bell Admin	Data Processed	0		12	Ø	*	e	\boxtimes		

9. Review the public results page and verify the following items:

2010 General Election Website last updated 10/6/2010 5:13:15 PM EST	Registered Voters:20,000Ballots Cast:1,000Voter Turnout:5.00 %	Precincts Completely Reported:	10 of 32
Summary Reports		PRINT THIS	PAGE 🖨
	UNOFFICIAL RESULTS		
	View Statewide Results		
SEARCH RACES (7 of 7)	Next >>	Go To Page 1 ▼ Display	5 🔻
US Senator			
		Percent	Votes
Rand PAUL (REP)		50.00%	300
Jack CONWAY (DEM)		50.00%	300
			600
US Representative, 5th Congressional District			
		Percent	Votes
Harold 'Hal' ROGERS (REP)		50.00%	200
James E. 'Jim' HOLBERT (DEM)		50.00%	200
			400

- General information such as election name, county name, headers, and other look and feel items are correct
- Expected contests are displayed
- o Expected candidates are displayed
- o Contest results are as expected



All pop-up blockers must be disabled for the Preview page to appear.



If issues are found on the public results page *do not* continue with the following steps.

10. Click the Publish icon in the same line as the version you just processed. The version is made live, the Status is changed to Published, and the Publish icon is removed.

VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status					Acti	on		-
33685	Upload 4:52 PM EST	Manual Entry (N/A)	10/6/2010 4:56:05 PM EST	SOE Software	Data Processed	Ø		10	0	₩	Ć	×	5
33361	Upload 2:30 PM EST	Manual Entry (N/A)	10/1/2010 2:32:33 PM EST	Bell Admin	Published	0	-	ť	ø	뿇	C	X	2
33358	Upload 2:16 PM EST	Manual Entry (N/A)	10/1/2010 2:19:53 PM EST	Bell Admin	Data Processed	Ø	-	R	ø	₹	C		2
32706	Upload 11:22 AM EST	Manual Entry (N/A)	9/15/2010 11:23:03 AM EST	Bell Admin	Data Processed	0		ť	ø	뿇	C	×	N
32687	Upload 9:27 AM EST	Manual Entry (N/A)	9/15/2010 9:32:41 AM EST	Bell Admin	Data Processed	0		12	0	*	e		2

Uploading results

Tabulation output files are generated periodically throughout the evening as precincts report into the elections office. Once these output files are generated, they can be uploaded to ENR to update the results on the public results pages.

1. From the ENR home page, click the Elections tab or click View List of All Elections.

COUNTY : TRAINING		SYSTEM ADMIN SUPPORT LOGOUT
SOE SOFTWARE	SETTINGS	clarity ENR ELECTION NIGHT REPORTING
Elections are Election Night area most util create and election night preview and	ELECTION NIGHT REPORTING esults for Constituents and Media e Elections created and modified in the Manage Elections section of the t Reporting (ENR) application. The Manage Elections section is lized during Election night. This section provides the ability to dt an election, select recipients who will be designated to re- tresult files via e-mail and/or ftp, upload and process results post voter results to the public web site. a New Election	s the GETTING Ceive STARTED

2. Click the Upload icon in the row for the appropriate election.

Election Name	Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev.
2010 Midterm Election	11/02/2010	9/23/2010 12:46:10 PM EST	Marion SOE Software	Upload 12:45 PM EST	88	Ê		Ø
2010 Midterm Manual	11/02/2010	9/22/2010 11:43:22 AM EST	Marion SOE Software		<mark>88</mark>	Ŷ		
	2010 Midterm Election	2010 Midterm Election 11/02/2010	2010 Midterm Election 11/02/2010 9/23/2010 12:46:10 PM EST	2010 Midterm Election 11/02/2010 9/23/2010 12:46:10 PM EST Marion SOE Software	2010 Midterm Election 11/02/2010 9/23/2010 12:46:10 PM EST Marion SOE Software Upload 12:45 PM EST	2010 Midterm Election 11/02/2010 9/23/2010 12:46:10 PM EST Marion SOE Software Upload 12:45 PM EST Marion	2010 Midterm Election 11/02/2010 9/23/2010 12:46:10 PM EST Marion SOE Software Upload 12:45 PM EST 🙀 👚	2010 Midterm Election 11/02/2010 9/23/2010 12:46:10 PM EST Marion SOE Software Upload 12:45 PM EST 🕅

3. Click the New Upload button.

VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status					Ac	tion		
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	0	•	P	Ø	₩	e	×	2
5592	Upload 11:51 AM EST	2010Midterm.zip	9/22/2010 11:52:01 AM EST	Marion SOE Software	Data Processed	0		10	0	*	e	X	

4. Complete fields, browse to the output file, and then click Upload.

ELECTIONS > COUNTY PRIM	IARY > UPLOAD > VOTE RESULTS
	*Required Fields
Version Label:*	Upload 21:21
Select field configuration to use with this data:*	ConfigurationFile
Select map shape file to use with this data:*	CtyMap 👻
Select map dbase file to use with this data:*	CtyMap 🖌
Select dbase column that contains area data:*	4
Select reports to generate:	Summary Detailed XML 🗹 Detailed XLS 🗹 Detailed TXT
Select election night results to upload:*	C:\ElectionNightResults\02061008.ASC (50 Char Max Filename/15 Mb Max File Size) Browse
Select file to upload:	(50 Char Max Filename)
Click to send all selected files:	Upload

	Field	How to complete
Α	Version Label	Upload name is assigned by default.
В	Select field configuration to use with this data	Select a configuration file from the list.
С	Select map shape file to use with this data	Select the .shp file previously uploaded in Default Settings, Manage Maps.
D	Select map	Select the .dbf file previously uploaded in Default Settings,

Uploads

	dbase file to use with this data	Manage Maps.
E	Select dbase column that contains area data	Select the column number that holds the precinct name. Get value during initial map upload to Manage Maps.
F	Select reports to generate	Select the report types you would like to generate.
G	Select election night results to upload	Browse to select the output file you saved from the tabulation system.
Н	Select file to upload	If there are recipients set up in Manage Recipients, the selected file will be sent to them if they have an ftp or e-mail, and alternate file selected. The recipient will receive the summary.csv file that is generated when processing the output file if CSV is selected.
I	Upload button	Click the button to upload files. Tip: Compress the file for a quicker upload time.

The number and types of files to upload vary based on the configuration. If you select a Sequoia configuration, for example, the page will display boxes for the Machine Processed Report and Machine Assignment Report for upload.



Select machine processed report to upload:*	(50 Char Max Filename)	Brov
Select machine assignment report to upload:*	(50 Char Max Filename)	Brov



The election should have already been created in ENR prior to election night. Once created, the configuration would have been set up and thoroughly tested by processing test uploads. Therefore, on election night, the following would already have been correctly selected and will default with the next upload:

- Configuration
- Map shape file

- Map dbase file
- dbase column
- Reports to generate

If the upload is successful, the Process button is displayed at the bottom of the page, along with a success message.

5. Click the **Process** button at the bottom of the page.

ELECTIONS > 2010 MIDTERM	ELECTION > UPLOAD > VOTE RESULTS
	*Required Fields
Version Label:*	Upload 11:15 AM EST
Select field configuration to use with this data:*	2010 Configuration
Select map shape file to use with this data:*	2006 Primary Election SHP
Select map dbase file to use with this data:*	2006 Primary Election DBF
Select dbase column that contains area data:*	2
Select reports to generate:	Summary Detailed XML Detailed XLS Detailed TXT
Select election night results to upload.*	Choose File No file chosen (50 Char Max Filename/15 Mb Max File Size)
Select file to upload:	Choose File No file chosen (50 Char Max Filename)
Click to send all selected files:	Upload
5. 	PROCESS
 Image: A start of the start of	All files uploaded successfully

On the Uploads page, the status for the upload should now be Data Processed. The output file was successfully processed against the configuration and the results can be previewed prior to publishing to the public.

ELEC	CTIONS > 2010 MIDTER	M ELECTION > UPL	DADS							
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action				
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	🖉 🖷 🐔 🖡	0 💥 🔇	5 🖂		P
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	i 🖉 🖷 🧭	D 💥 🔇		2	
			NEW I	UPLOAD						

Continue to Publishing Results.

Publishing results

- 1. Upload results.
- 2. Click the Preview Site icon it to review the public results page. The public results page opens in a separate browser window. A preview page is displayed of results that the public will see once the file is published.

VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action
8790	Upload 15:25 EST	01061008.ASC.zip	09/16/2008 15:26:21 EST	test_county1 test_county1	Data Processed	🖉 🖷 🐔 🕲 🎽 🎜 🖾 🖗

3. Review the public results page and verify the following items:

ELECTION OFFICE NAME				VOTE
lection Name	Registered Voters: 184,830 Ballots Cast: 1,765 Voter Turnout: 0,95 %		Precincts Partially Reporte scincts Completely Reporte	
Vebsite last updated 8/7/2008 4:47:10 PM EST	Voter Turnout: 0.95 %		Choose Langua	ge English
Summary Precincts Reporting	Voter Turnout	Reports	PRINT T	HIS PAGE 🔓
	UNOFFICIAL RESULT	s		
SEARCH CONTESTS (3 of 54)			Go to Page 1 🖌 Di	splay 5 💌
UNITED STATES SENATOR (Vote For 1)		S VOTE TYPE	SUMMARY 🔯 CONTEST (DETAIL MAP
2 of 338 Precincts Reporting				
MARK UDALL (DEM)		_	Percent 100 00%	Votes 201
			10000000000000000000000000000000000000	201
REPRESENTATIVE TO THE 111TH CONGR	ESS DISTRICT 2 (Vote For 1)	S VOTE TYPE	SUMMARY 📓 CONTEST (DETAIL MAP
1 of 31 Precincts Reporting				0.12.65
JOAN FITZ-GERALD (DEM)			41,18%	Votes 14
JARED POLIS (DEM)			26.47%	
WILL SHAFROTH (DEM)			32.35%	11
				34
STATE BOARD OF EDUCATION CONGRES	SIONAL DISTRICT 1 (Vote For	1) 😼 VOTE TYPE	SUMMARY 📓 CONTEST I	DETAIL MAP
1 of 2 Precincts Reporting			1221	
ELAINE GANTZ BERMAN (DEM)			Percent 56.25%	Votes
WRITE-IN (DEM)			43.75%	7
		14		16

- General information such as election name, county name, headers, and other look and feel items are correct
- Expected contests are displayed
- Expected candidates are displayed
- Correct precinct names are listed
- o County map is colored grey, for participating precincts, prior to uploading results
- Contest results are as expected



All pop-up blockers must be disabled for the Preview page to appear.



If issues are found on the public results page *do not* continue with the following steps.

- 4. Close the public results page by clicking the **X** in the top right corner; return to the ENR session.
- 5. Click the Publish icon $\frac{6}{7}$ to publish the results.

If successful, a Results Published message is displayed, Status changes to Published, and the Publish icon is no longer available. This version will now be viewable on the ENR public results page.

VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action	
5592	Upload 11:51 AM EST	2010Midterm.zip	9/22/2010 11:52:01 AM EST	Marion SOE Software	Published	🧷 🖷 🐔 😰 💥 🙆	S 🖂 🔊
146	Upload 09:50 EST	2008PPP-18.ASC.zip	2/1/2008 9:50:50 AM EST	Marion SOE Software	Data Processed	🧷 🖷 🐔 🙆 😤 🍊	

\odot		Results have be	en published and are n	ow visible to the p	ublic			
ELEC	ELECTIONS > 2010 MIDTERM ELECTION > UPLOADS							
VID Version Label Uploaded File Date Updated				Last Updated By	Status	Action		
5592	Upload 11:51 AM EST	2010Midterm.zip	9/22/2010 11:52:01 AM EST	Marion SOE Software	Data Processed	0 🔹 🐔 😰 💆 🈂 🛯		
146	Upload 09:50 EST	2008PPP-18.ASC.zip	2/1/2008 9:50:50 AM EST	Marion SOE Software	Published	2 🖷 🐔 🙆 🦉 🕰 🕅		

NEW UPLOAD

~

6. Optionally, broadcast new results if you are using the RSS S feature. Contact your account manager for additional help with this feature.

Upload and publishing quick reference

Following is the upload and publishing procedure with just the steps (no screen shots) for quick reference. See also Uploading results and Publishing results.

- 1. From the ENR home page, click the Elections tab or click View List of All Elections.
- 2. Click the **Upload** icon $\stackrel{\bullet}{\mathbf{1}}$ in the row for the appropriate election.
- 3. Click the **New Upload** button. The Upload Results page is displayed.
- 4. Complete fields, browse to the output file, and then click **Upload.** If the upload is successful, a Process button is displayed at the bottom of the page, along with a success message.
- 5. Click the **Process** button at the bottom of the page. On the Uploads page, the status for the upload should now be **Data Processed.** The output file was successfully processed, and the results must be previewed prior to publishing to the public.
- 6. Click the **Preview Site** icon *C* to review the public results page. The public results page opens in a separate browser.
- 7. Review the public results page and verify the following items:
 - General information such as election name, county name, headers, and other look and feel items are correct
 - Expected contests are displayed
 - Expected candidates are displayed
 - Correct precinct names are listed
 - County map is colored grey, for participating precincts, prior to uploading results
 - Contest results are as expected



If issues are found on the public results page *do not* continue with the following steps.

- 8. Close the public results page by clicking the **X** in the top right corner; return to the ENR session.
- 9. Click the **Publish** icon \P to publish the results.
- 10. Optionally, broadcast new results if you are using the RSS feature.

Action Icons

With each new upload, there will be a set of action icons available that correspond to that upload version.



To review the upload results, click **View List of Elections**, click the election name, and then click **Upload Results**. When you modify an action, it affects the upload version to which it belongs. Any changes made with these action icons will then carry forward to the next uploaded version. The changes made at version level will *not* affect what is defined in the default settings. The following table defines each action icon.

Action icon title	lcon	Purpose
Election Details		Allows you to modify the election details from what was initially created or from a previous version's modification. Includes updating map size, registered voters, and ballots cast.
Map Colors		Allows you to modify map colors from those in the Default Settings or from a previous version's modification.
Look and Feel	1°	Allows you to modify the Look and Feel settings initially defined or from a previous version's modification. Look and Feel is where headers are updated.
Areas Reporting	Ø	When an area (such as a precinct) has completely reported, the map will be colored based on this status. You may need to override the reporting status for an area. For example, when an area has no results to report due to lack of voter turnout, you may want to override status.
Mark Winners	*	Following the canvass upload, counties can mark winners, recounts, and runoffs so that they are indicated as such on public results pages by highlight and/or an icon or text.
Preview Site		Opens a preview of the ENR public pages for the version selected. After an upload, always preview the ENR public pages for accuracy prior to publishing the version.
Files Sent Status		Allows you to review statistics of files that were sent after the results are published. The destination, file type, and time sent are included in the statistics. Files can also be resent.
-------------------------	---------	--
RSS		Updates the RSS feed of election results.
Publish		Publishes results. Once published, the results pages are viewable by the public if linked to the county or state Web site.



If changes are made to a published version, *a new upload is required.* The publish icon is no longer available on published or prior uploads.

Using action icons

Map Colors



Areas on maps are shaded with a user-defined color for each political party. For undefined parties or multiple candidates in a party, colors are randomly selected with no corresponding labels.

To define colors for future elections:

- 1. Click Default Settings, Web Site Appearance, and then click Map Colors.
- 2. Select new colors, and then click **Save**.

Look and Feel



The majority of Look and Feel strings are created within Default Settings; however, you might need to update items such as Election Name and Header.

To navigate to Look and Feel and change settings:

1. Click the **Elections** tab.

- 2. Click the **Upload** icon for the election for which you want to view Look and Feel.
- 3. For the applicable upload, click the Look and Feel icon.

ELEC	TIONS > 2010 MIDTER	M ELECTION > UPL	DADS			
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	n 🖉 🖉 🚰 🖉 🖉 🖉 🖉 🖉
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	🖉 🖷 🐔 🙆 💥 🈂 🖂 🔊
				NEW UPLOAD		

4. Update the Election Name, if applicable, and then click the **Save** button.

	Refresh With Default select Page to Update: Global Settings 🛛 💙 select Language to Update: English 👻	
Field🗢	Replace String	
web site last updated	Website last updated	
election name	Election 2010	
download reports link	Reports	
area	Predinct	

5. Update the code in the Header box after results are certified:

ELECTIONS > COUNT	Y PRIMARY > UPLOADS > LOOK AND FEEL	
Refresh Wit	th Default 🚽 Select Page to Update: Global Settings 🚽 Select Language to Update: English	n 🕶
Fieldマ	Replace String	
web site last updated	Website last updated	~
	and the second	ini
header	<pre><center>UNOFFICIAL RESULTS</center></pre>	^
		×
has not reported	Has Not Reported	~
		4
go to page	Go To Page	~
		×.
election name	Election 2010	-
		×
download reports link	Reports	~
		4
area	Precinct	~
		1
	SAVE	

Once results are certified the header text needs to be updated from **UNOFFICIAL RESULTS** to **OFFICIAL RESULTS**. Change the header text (highlighted in the following screen capture) to:

<center>OFFICIAL RESULTS</center>

6. Click the Save button.

Areas Reporting



Areas Reporting is commonly used for:

- Marking administrative areas (Absentee, Provisional, and so on.)
- Overriding the status of an area

To navigate to Areas Reporting:

- 1. Click the Elections tab
- 2. Click the Upload icon next to the election for which you want to view areas reporting.
- 3. For the applicable upload, click the Areas Reporting icon.

ELEC	ELECTIONS > 2010 MIDTERM ELECTION > UPLOADS								
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action			
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	n 🖉 🔹 🖉 📴 🙀 🖉 🔊 🖗			
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	n 🖉 🔹 🐔 😰 🖉 🖉 🖉			
	NEW UPLOAD								

See also Marking administrative areas and Overriding area status.

Marking administrative areas

Administrative areas are set to a status of **Cumulative**. This prevents them from being included in the total number of areas reporting on the public results page.

To mark administrative areas:

- 1. Click the Elections tab
- 2. Click the **Upload** icon next to the election for which you want to view areas reporting.
- 3. For the applicable upload, click the Areas Reporting icon.

ELE	ELECTIONS > 2010 MIDTERM ELECTION > UPLOADS								
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action			
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	n 🖉 🖉 🖉 🖉 🖉 🖉 🖉			
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	n 🖉 🌒 👘 🖉 🖉 🔊			
	NEW UPLOAD								

- 4. Set Override Status To option Cumulative for the administrative areas.
- 5. Click the Save button.

ELECTIONS > COUNTY PRIMARY > MODIFY > AF	REA'S REPORTING		
	Partially eported	Completely Reported Mark /	All Complete
Area Name	Original Status	Override Status To	Current Status
Provisional	۲	Cumulative 💌	۲
Cold Springs	•	No Override Applied 💌	•
Calhoun Falls	۲	No Override Applied 💌	٢
Broadmouth	۲	No Override Applied 💌	۲
Antreville	۲	No Override Applied 💌	٢
Absentee	٢	Cumulative 👻	•
	SAVE		

Override status

When using the Override Status feature, areas without a status of **Completely Reported** rise to the top of the list.

To perform an override:

- 1. Click the **Elections** tab.
- 2. Click the **Upload** icon next to the election for which you want to perform the override.
- 3. For the applicable upload, click the Areas Reporting icon.

ELEC	TIONS > 2010 MIDTER	M ELECTION > UPL	DADS			
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	🖉 🖷 🐔 🙆 💥 🈂 🖾 🖓
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	🖉 🖷 🐔 😰 💥 🈂 🖂 🔊
				NEW UPLOAD		- Barbol - Theory - Sol - Constraint - State Color in State Color - Solar - Solar Color - Solar - Solar Color - Solar - Sola

4. Set the **Override Status To** option to Completely Reported (A) for the applicable areas.

O No Particip		as Not Partially perted Reported		Mark All Complete
Area Name	Original Status	A Override Status To	Current Status	
4270	۲	Completely Reported	۲	
4260	٠	Completely Reported	۲	
4250	0	No Override Applied	•	

5. Click the **Save** button at the bottom of the page.



You can change all area statuses to **Completely Reported** by selecting the **Mark All Complete** button (B) at the top of the page.

Marking Winners



In the weeks following an election, you can go back and mark winners, runoffs, and recounts in order to indicate results on your public results pages. The winner can be indicated via an icon on the Summary tab beside the applicable bar graph, and the winner row can be highlighted, depending on the setup you choose. Runoffs and recounts are indicated in red text. Contact your account manager if you want to customize the Look and Feel settings for this feature.

Example summary tab on the public pages showing recounts, runoffs, and winners marked

Clarity ENR County User Manual

Demo Election	Registered Voters: 15,378 Ballots Cast: 3,861	Precincts Partially Repo Precincts Completely Repo	
Vebsite last updated 9/10/2008 2:24:52 Pt	I EST Voter Turnout: 25.11 %		
Summary Precincts Repor	ting Voter Turnout	Reports PRINT	THIS PAGE 🔒
SEARCH CONTESTS (5 of 8)		Go To Page 🛽 🍟	Display 5 💌
U.S. Senate - REP (Vote For 1)	Į	👼 VOTE TYPE SUMMARY 🛛 📓 CONTEST	DETAIL MAP
17 of 19 Precincts Reporting			
Candidate One (REP)	@	71.98%	Votes 858
		28.02%	
Candidate Two (REP)		28.02%	334 1,192
U.S. Senate - DEM (Vote For 1)	L	🗟 VOTE TYPE SUMMARY 🛛 📓 CONTEST	
17 of 19 Precincts Reporting			
Recount		Percent	Votes
Candidate One (DEM)		54.09%	1,131
Candidate Two (DEM)		45.91%	960
			2,091
County Council District 3 - DEM (V	ote For 1)	👼 VOTE TYPE SUMMARY 🛛 📓 CONTEST	DETAIL MAP
6 of 7 Precincts Reporting			
Runoff		Percent	Votes
Candidate One (DEM)		47.45%	289
Candidate Two (DEM)		52.55%	320
City Council At Large - REP (Vote I	For 2)	😞 VOTE TYPE SUMMARY 🛛 📉 CONTEST	
3 of 3 Precincts Reporting			
		Percent	Votes
Candidate One (REP)		24.78%	28
Candidate Two (REP)		29.20%	33
Candidate Three (REP)		43.36%	49
Candidate Four (REP)		2.65%	3
ourrardator our (rth)			

Marking winners

We recommend using the Mark Winners feature after canvassing.

To mark winners, runoffs, and recounts for an election:

- 1. From the ENR home page, click the Elections tab or click View List of All Elections.
- 2. Click the **Upload** icon next to the election for which you want to mark winners.
- 3. For the applicable upload, click the Mark Winners icon.

ELEC	ELECTIONS > 2010 MIDTERM ELECTION > UPLOADS									
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action				
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	n 🖉 🔹 🕫 🖉 🖉 🖉 🖉				
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	n 🖉 🖉 🖗 🖉 🖉 🖉 🖉				
	ic .			NEW UPLOAD		J				

3. On the **Mark Winners** page that appears, point to the Choice column of a contest row to expand the list of choices for that race.

Contest	Vote For	Recount	Runoff	Winner	Choice	Votes	Percent
U.S. Senate - REP	1				Candidate One	858	71.98 %
State Senate District 10 - REP	1				Candidate One	475	43.50 %
U.S. Senate - DEM	1				Candidate One	1131	54.09 %
State Senate District 4 - DEM	1				Candidate Two	71	60.68 %
Sheriff - DEM	1				Candidate One	797	81.24 %
County Council District 3 - DEM	1				Candidate Two	320	52.55 %
County Council District 6 - DEM	1				Candidate One	135	52.53 %
City Council At Large - REP	2				Candidate Three	49	43.36 %
					Candidate Two	33	29.20 %
					Candidate One	28	24.78 %
					Candidate Four	3	2.65 %

4. Optionally, use the auto-suggest filters, or select the **Recount**, **Runoff**, or **Winner** check boxes for choices, as appropriate, and then click Save.

tecount: 0 👻 Winner: Pl	urality	*	Filter				
Contest	Vote For	Recount	Runoff	Winner	Choice	Votes	Percent
U.S. Senate - REP	1			V	Candidate One	858	71.98 %
State Senate District 10 - REP	3		V		Candidate Five	26	26.00 %
U.S. Senate - DEM	1				Candidate One	1131	54.09 %
State Senate District 4 - DEM	1			V	Candidate Two	71	60.68 %
Sheriff - DEM	1			V	Candidate One	797	81.24 %
County Council District 3 - DEM	1		V		Candidate Two	70	50.00 %
County Council District 6 - DEM	1			V	Candidate One	135	52.53 %
City Council At Large - REP	2				Candidate Three	49	43.36 %

- 5. Click the **Preview Site** icon *C* to review the public results page. Close the public results page by clicking the **X** in the top right corner; return to the ENR session.
- 6. Click the **Publish** icon ***** to publish the results. If the ENR link has been distributed or posted on a Web site, the public will now be able to view results.

Auto-suggest filters on the Mark Winners page

Optionally, when you are marking results on the Mark Winners page, you can use filters to make approximate result suggestions for the election. If using the auto-suggest filter, it is important to verify each choice that is marked. Rulings differ across states, so you may find an incorrect selection was made according to your state rules. At the county level, suggestions are made based on county results; state-wide results are not considered. Therefore, a winner may be marked for the county where the winner for the state is different.

ELECTIONS	s> 2010	GEN > U	PLOADS > MARK WINN	ERS	
Recount: 1.	00 1	the second second second second	No Suggestion 💌	Filter	
Contest 0	10	Vote For	No Suggestion Majority	Winner	Choice
0.3	25		Plurality		
1.	00	5	3 (č	3	

To use the filters to suggest choices:

- 1. Select a recount margin from the **Recount** filter list.
- 2. Suggest a winner determination type from the Winner filter list.
- 3. Click Filter.
- 4. Review choices and make corrections to each race, if necessary.

5. Click **Save**, and then continue to preview and publish steps, as indicated in the Mark Winners procedure.

Filter options and results

The following sections describe how filter items on the Mark Winners page function. If you need help determining which filters to use when marking winners, please contact your SOE account manager.

Majority

Candidates who exceed a specific threshold of votes are determined to have the *majority* of votes. The threshold is determined by calculating the *total number of votes cast* in a contest divided by the *number of seats to fill*, and then dividing that value by two (2). If no candidate receives a majority, the auto-suggest filter marks the contest as a **Runoff** between the top candidates.

Plurality

The candidate with the greatest number of votes is marked as the winner. If no clear winner can be determined, then **Runoff** is marked.

Runoff

If no winner is determined by majority or plurality, then **Runoff** is marked. The number of candidates marked for the runoff is calculated by adding one (1) to the *seats left to fill* value.

Recount

When a recount percentage is selected, the filter first determines the number of candidates to compare by adding one (1) to the *vote for* number for that contest. Then the filter uses that number to determine the difference in percentage of votes received for the applicable candidates. If the difference is less than or equal to the selected recount value, then **Recount** is marked.



Premier output files do not contain a Vote For field; therefore, if Vote For is needed for Premier calculations, a value of one (1) is assumed.

Files Sent Status



Files Sent Status is used for:

- Viewing the status of files sent to recipients
- Resending files to recipients

To navigate to Files Sent Status:

- 1. Click the **Elections** tab.
- 2. Click the **Upload** icon next to the election for which you want to view the Files Sent status.
- 3. For the applicable upload, click the Files Sent Status icon.

	1	na an an an ann an an an an an an an an				
VID	Version Label	Uploaded File	Date Updated	Last Updated By	Status	Action
5698	Upload 11:21 AM EST	2010Midterm.zip	9/24/2010 11:22:13 AM EST	Marion SOE Software	Data Processed	🖉 🌒 🐔 😰 💥 🍘 🖗
5638	Upload 12:45 PM EST	2010Midterm.zip	9/23/2010 12:45:56 PM EST	Marion SOE Software	Published	🖉 🖷 🕆 🕲 💥 🌊 🖾 🔊

4. Review the file status or resend the file by selecting the check box next to it and clicking the **Resend** button.

ELECTIONS > COUNTY PRIMARY > UPLOADS > SENT FILES									
Select	Destination	File	Sent On	Msg Guid		Status	Attempts	Last Attempt	Error Msg.
	soe@soesoftware.com	summary_test_county1.zip	07/28/2008 20:25:17 MST	c6fa68a6-d983-435	-8306-1a47ec300cfb	Complete	Ó,	07/28/2008 20:25:24 MST	
				Resend				n	

RSS



RSS is an easy way to receive alerts when a new item is posted on your favorite Web site. After subscribing to the RSS feed, you no longer need to go directly to the Web site to find out about newly posted items.

To receive RSS broadcasts, interested members of the public use an RSS reader, like NewsGator or Google Reader. An RSS reader is software that allows users to subscribe to syndicated content from Web sites. Once users add an RSS feed from a Web site to the list of feeds their reader checks, they will receive a link to updated content from that site as it is posted.

The RSS feature allows state or county ENR customers to notify the public when new election night results are available to view. The public user simply subscribes to an RSS feed from the county or state Web site, and then when a new message is broadcast, those users are notified. RSS is a quick and easy way to keep the public up-to-date on election results without maintaining a mailing list.

Setting up RSS

For initial setup of RSS you must create the first broadcast and copy the URL that is displayed. The URL is simply a link to an *XML file* that gets updated each time you broadcast new results.

SOE SOFTWA			clarity ENR
HOME ELECTIONS	DEFAULT SETTI	NGS	
	ELECTIONS > DEMO	DELECTION > UPLOADS > RSS BROADCAST	
CURRENT ELECTION DETAILS			
RECIPIENTS UPLOAD RESULTS	Text to Broadcast:	New results have been made availab Demo Election. The results may be http://qa- results.enr.clarityelections.com/t /index.html	viewed at:
	RSS URL:	http://qa-results.enr.clarityelections.com/test_state/test_c	county/test_countyElectionResults.xml
		BROADCAST	

Once you get the RSS URL from the ENR system, you need to put the URL somewhere on your state or county elections Web site in order to make the feed available for visitors to subscribe to.

Your SOE account manager will be happy to help you with this one-time setup step. To reach an ENR account manager, please call (813) 490-7150 (option 2).

Once you have the RSS feed link on your Web site, the link doesn't change, although the information it sends to the RSS reader is refreshed whenever you broadcast new results for any election.

RSS process for administrators

In order for your RSS subscribers to receive updated results, you need to broadcast whenever you have new results to share. Broadcasting is the process that updates the RSS XML file with the results corresponding to the upload selected. A subscriber will receive these results when their reader pulls updates from the XML file. The timing of the update depends on the RSS reader each subscriber is using.

Administrators use the following process for the RSS feature:

- 1. Upload a new output file.
- 2. Make any necessary modifications to Look and Feel, Areas Reporting, and other settings.
- 3. Preview the public results pages.
- 4. Publish the results.
- 5. Broadcast the results.

Broadcasting new results

After you select the RSS icon beside the applicable upload, an RSS Broadcast page is displayed. In the text box on this page, you will see a message. The message that appears in the text box is what subscribers will receive when their feed reader is updated with the latest broadcast. You can modify the message text to say whatever you want to include for your subscribers.

To broadcast new results:

- 1. Follow the RSS process, through uploading and publishing results.
- 2. Click the RSS icon next to the upload.



3. If needed, update the message that subscribers will see when their RSS readers pull this update.



4. Click the Broadcast button.

An RSS URL is displayed at the bottom of the page.

If this is your first broadcast, this is the link you will need for your elections department Web site to allow visitors to subscribe to your RSS feed. If you have already created the link on your Web site, you are done. At this point, the XML file has been updated with the results corresponding to the upload selected.

Links for Displaying Published Results

To access the links to use for displaying the published ENR public results page:

- 1. Click the **Elections** tab.
- 2. Click the election name for which you want to view links. The Election Details page is displayed.

	O'E SOFTWA		clarity ENR						
нс	ELECTIONS	DEFAULT SETTING	s			E	LECTIO	N NIGHT	REPORTING
EID	Election Name		Election Date	Date Updated	Last Updated By	Live Version	Rec	Upload	Prev
7244	County Election		07/28/2008		test_county1 test_county1		88	T	

3. Refer to the links section at the bottom of the page.

SO'E SOFTWA	₹E		clarity ENR
HOME ELECTIONS	DEFAULT SE	TTINGS	ELECTION NIGHT REPORTING
	ELECTIONS > C	OUNTY ELECTION > MODIFY	
CURRENT ELECTION DETAILS RECIPIENTS UPLOAD RESULTS	** If this field = 0	"Required F then the value for this field is pulled via the uploa this field is displayed on t	aded file. If this field > 0 then whatever value is displayed in
UPLOAD RESULTS	Description:*	County Election	
	Election Date:*	07/28/2008	
	Election Info:	Is State Election Parent Election 0	
	Display Options:	Show Vote Results. Summary Page Show Areas Rptg Tab: Show Areas R Show Advanced Reports Show Areas R Section: Show Areas R Show Download Reports Show Areas R Section: header;	Break Down Link on e: Blind Safe
	Supported Languages:*	English Spanish Creole	
	Map image width:*	400	
	Map image height:*	400	
	Zoom level:*	2	
	Registered Voters:**	0 Sho	w Registered Voters 🗹
	Ballots Cast:**	0 Sho	w Ballots Cast: 🗹
	Links:	Scrolling: http://results.enr.clarityelect	ions.com/test_state/test_county1/7244/index.html ions.com/test_state/test_county1/7244/scrolling.html ions.com/test_state/test_county1/7244/slideshow.html
		SAVE	

There are three links:

- Election summary
- Scrolling
- Slide show

Link	Suggestion for use
Election summary	Use on your county (or state) Web site to display the published ENR public results page.
Scrolling	Useful for displaying the published public results page in media rooms. This link will display only the public results Summary page and Precincts Reporting data.
Slide show	The slide show link is useful for displaying the published public results page in media rooms. This link will display only the public results Summary page data.

Scrolling tips

You can change the scroll rate by updating the SR number in the URL. Use a lower number for faster scroll and a higher number for a slower scroll rate. Example scrolling URL with the SR number highlighted:

http://qa-results.enr.clarityelections.com/NC/Durham/5811/ 1976/en/scrolling.html?<mark>sr=10</mark>&shm=true&shr=true&shmr=true

If you want to hide the precincts reporting map, set SHM to *false*. To hide the precinct reporting data, set SHMR to *false*. Example scrolling URL with the SHM and SHMR values highlighted:

http://qa-results.enr.clarityelections.com/NC/Durham/5811/ 1976/en/scrolling.html?sr=10&shm=true&shr=true&shmr=true

When Spanish strings are available, you can update the scrolling page to display Spanish strings by changing **en** to **sp**. Example scrolling URL with the language value highlighted:

http://qa-results.enr.clarityelections.com/NC/Durham/5811/ 1976/<mark>en</mark>/scrolling.html?sr=10&shm=true&shr=true&shmr=true



Modified links are valid for only a single session. A modified link does not maintain the modified values when copied and pasted into a new browser session.

Slide show tips

The slide show rate can be changed by updating the SR number in the URL. Use a lower number for a faster slide change rate. Use a higher number for a slower slide change rate.

Example slide show URL with the SR number highlighted:

http://qa-results.enr.clarityelections.com/NC/Durham/5811/ 1976/en/slideshow.html?sr=10

When Spanish strings are available you can update the slide show page to display Spanish strings, change en to sp. Example slide show URL with the language value highlighted;

http://qa-results.enr.clarityelections.com/NC/Durham/5811/ 1976/<mark>en</mark>/slideshow.html?sr=10

System Admin

Adding a user

Administrative users can add new users as configurators or an administrator. Configurators can access election-related functions of the platform, but not system administration features. An administrator can access the System Admin link and related functions, like managing other users. Administrators also have access to election-related functions of the platform.

To add a user:

1. Click System Admin.



2. Click Manage Users.



3. Click New User.

First Name	Last Name	User Name	Roles	Last Updated	Last Updated By	Edit	Delete
Cathy	Configurator	cathy	Configurator	9/22/2010 3:35:02 PM EST	Marion SOE Software	<i>></i>	T
Christopher	Kyle	CKyle	Configurator, Administrator	1/23/2008 2:12:03 PM EST	Marion SOE Software	0	1
Marion SOE	Software	marion_soesw	Configurator, Administrator	1/26/2008 10:46:40 AM EST	Marion SOE Software	0	
Mike	DuPhily	MDuPhily	Configurator, Administrator	1/23/2008 2:12:45 PM EST	Marion SOE Software	0	
Wesley	Wilcox	WWilcox	Configurator, Administrator	1/24/2008 6:13:21 PM EST	Wesley Wilcox	0	

4. Complete the New User form; select Configurator or Administrator for the user's role.

First name:*		**Used on Election Day for	
-not number	Joe		All fields are required. Email
Last name:*	Administrator		and phone are needed for support purposes on
Phone:*(**)	111-111-1111	xxx-xxx-xxxx	Election Day.
E-Mail address:*(**)	jadmin@email.com		
User name:*	joe_admin	(
Password:*		(
Roles:*	Administrator Configurator		
		SAVE	

5. Click Save.

Updating a user

Administrators can update a configurator's or administrator's user record.

To update a user:

1. Click System Admin.



2. Click Manage Users.



3. Click the Edit icon.

First Name△	Last Name	User Name	Roles	Last Updated	Last Updated By	Edit	Delete
Alan	Administrator	alan	Administrator	9/23/2010 6:44:47 AM MST	SOE Software	Ø	
Cathy	Configurator	cathy	Configurator	9/23/2010 6:43:08 AM MST	SOE Software	Ø	
KY	Admin	ky_admin01	Configurator, Administrator	1/26/2010 1:13:47 PM MST		0	
SOE	Software	KY_soesw	Configurator, Administrator	1/26/2010 1:05:38 PM MST		0	

4. Make changes to the information, and then click Save.

ADMIN > MANAGE	ADMIN > MANAGE USERS							
	*Required Fields **Used on Election Day for support purposes.							
First name:*	Alan							
Last name:*	Administrator							
Phone:*(**)	222-222-2222 xxx-xxxx-xxxxx							
E-Mail address:*(**)	alan@email.com							
User name:*	alan							
Password:*	•••••							
Roles:*	Administrator Configurator							
	SAVE							

Deleting a user

Administrators can delete a configurator's or administrator's user record.

To delete a user:

1. Click System Admin.



2. Click Manage Users.



3. Click the Delete icon in the row of the user you want to delete.

First Name∆	Last Name	User Name	Roles	Last Updated	Last Updated By	Edit	Delete
Alan	Administrator	alan	Administrator	9/23/2010 7:24:34 AM MST	Alan Administrator	0	
Cathy	Configurator	cathy	Configurator	9/23/2010 6:43:08 AM MST	SOE Software	0	Ĩ
KY	Admin	ky_admin01	Configurator, Administrator	1/26/2010 1:13:47 PM MST		0	
SOE	Software	KY soesw	Configurator, Administrator	1/26/2010 1:05:38 PM MST		1	m

Viewing action history

Action history is an on-screen log table showing who has done what in the ENR system. If there is more than one page of data, page numbers are displayed at the bottom, which you can click to view the next/previous page. Examples of information that can be viewed includes:

- Users sign-ins
- Uploads
- Files processed

To view action history:

1. Click System Admin.



2. Click View Action History.

Clarity ENR County User Manual



The View Action History page is displayed.

Action	Time	Performed By	IP Address
ky_soesw Logged into application	9/22/2010 9:50:20 AM MST	SOE Software	127.0.0.1, 127.0.0.
Version Upload 9:46 AM MST was added/updated by KY_soesw	9/22/2010 9:46:23 AM MST	SOE Software	127.0.0.1, 127.0.0.
ky_soesw Logged into application	9/22/2010 9:45:50 AM MST	SOE Software	127.0.0.1, 127.0.0.
Version Upload 9:32 AM MST was added/updated by KY_soesw	9/22/2010 9:32:55 AM MST	SOE Software	127.0.0.1, 127.0.0.
Version Upload 9:27 AM MST was added/updated by KY_soesw	9/22/2010 9:27:46 AM MST	SOE Software	127.0.0.1, 127.0.0.
ky_soesw Logged into application	9/22/2010 9:27:22 AM MST	SOE Software	127.0.0.1, 127.0.0.
Election Election 6332 was added/updated by KY_soesw	9/22/2010 9:25:26 AM MST	SOE Software	127.0.0.1, 127.0.0.
File configuration state_ess.xml was added/updated by KY_soesw	9/22/2010 9:18:49 AM MST	SOE Software	127.0.0.1, 127.0.0.
File configuration state_ess.xml was added/updated by KY_soesw	9/22/2010 9:18:43 AM MST	SOE Software	127.0.0.1, 127.0.0.
File configuration amee1 was added/updated by ky_admin01	9/22/2010 9:17:29 AM MST	KY Admin	127.0.0.1, 127.0.0.
File configuration amee1 was added/updated by ky_admin01	9/22/2010 9:16:56 AM MST	KY Admin	127.0.0.1, 127.0.0.
ky_admin01 Logged into application	9/22/2010 9:15:58 AM MST	KY Admin	127.0.0.1, 127.0.0.
Version Upload 9:02 AM MST was added/updated by ky_admin01	9/22/2010 9:02:47 AM MST	KY Admin	127.0.0.1, 127.0.0.
ky_admin01 Logged into application	9/22/2010 9:02:20 AM MST	KY Admin	127.0.0.1, 127.0.0.
ky_soesw Logged into application	9/22/2010 8:15:52 AM MST	SOE Software	127.0.0.1, 127.0.0.
Election New Sarasota was added/updated by KY_soesw	9/22/2010 7:59:34 AM MST	SOE Software	127.0.0.1, 127.0.0.
ky_soesw Logged into application	9/22/2010 7:04:50 AM MST	SOE Software	127.0.0.1, 127.0.0.
ky_soesw Logged into application	9/22/2010 6:46:46 AM MST	SOE Software	127.0.0.1, 127.0.0.
Version Upload 3:02 PM MST was added/updated by KY_soesw	9/21/2010 3:02:33 PM MST	SOE Software	127.0.0.1, 127.0.0.
Version Upload 2:59 PM MST was added/updated by KY_soesw	9/21/2010 2:59:33 PM MST	SOE Software	127.0.0.1, 127.0.0.

Manage Recipients

Creating a recipient

A recipient is an e-mail address or FTP site that receives files after an upload is published. A typical usage scenario is a county who automatically sends files to the state instead of using a separate process to send the files. Files can be sent to FTP, secure FTP, or e-mail. Available file formats include XML, CSV, and alternate file. If you select *alternate file*, the file to send must be selected with each upload in order for the recipient to get a file. XML and CSV files are sent from a system-generated file.

To enable this feature, create the recipient list, indicating file types and where to send them, and then select the recipients for each election.

To create a recipient:

1. Click Default Settings.



2. Click Manage Recipients.



3. Click New Recipient.

Recipient	CSV	XML	Alternate File	Edit	Delete
wwilcox@votemarion.com	1	1	1	0	
supervisor@votemarion.com			1	<i>></i>	1
ftp://EN_Marion:mRN3n!ght@sftp.dos.state.fl.us/			1	<i>></i>	
ckyle@votemarion.com			1	0	Î

The form for adding a recipient is displayed.

DEFAULT SETTIN	GS > MANAGE RECIPIENTS
	*Required Fields
Type:*	Email
Send copy to:*	admin@stateelections.com
Select files to be sent:*	CSV Alternate File XML
	SAVE

- 4. In the **Type** list, select a method for sending (FTP, SFTP, or e-mail).
- 5. In the **Send Copy To** box, type the e-mail or FTP address.
- 6. Click to select the type of files to send, or press and hold **CTRL** while clicking to make more than one selection.
- 7. Click Save.

Selecting a recipient

Once you have created a recipient list, the recipients are available for selection for an election. To select a recipient:

1. From the ENR home page, click the Elections tab or click View List of All Elections.



2. Click the Recipients icon 🛍 in the row for the appropriate election.

ног	ME ELECTIONS	DEFAULT SE	TTINGS		clarity ENR				NG
EID	Election Name	Election Date	Date Updated	Last Updated By	Live Version	Rec.	Upload	Zero	Prev
16	2010 Midterm Election	11/02/2010	9/22/2010 12:00:44 PM EST	Marion SOE Software	Upload 11:51 AM EST	88	1		Ø
	2010 Midterm Manual	11/02/2010	9/22/2010 11:43:22 AM EST	Marion SOE Software		88			

3. Select check boxes next to recipients.

Select	Destinationマ	Туре	CSV	XML	Alternate File
	wwilcox@votemarion.com	Email	1	1	1
	supervisor@votemarion.com	Email			1
	ftp://EN_Marion:mRN3nlght@sftp.dos.state.fl.us/	SFTP			1
	ckyle@votemarion.com	Email			1

4. Click Save.

Verifying mail sent status

If you are required to send files with of published uploads to an FTP or e-mail address, you may want to check to be sure the files were sent.

To verify mail sent status:

- 1. Click the **Elections** tab.
- 2. Click the **Upload** icon **t** next to the election for which you want to view the Files Sent status.
- 3. For the applicable upload, click the Files Sent Status icon \boxtimes .

HOME ELECTION	Carlos Constantes e	DEFAULT SETTINGS				cl	ərity	ELECT	R TON NI	GHT REP	ORTING
	ELE	CTIONS > COUNTY	PRIMARY > UPLOAI	DS			49-				
CURRENT ELECTION	VID	Version Label	Uploaded File	Date Updated⊽	Last Updated By	Status			Act	tion	
DETAILS	8790	Upload 15:25 EST	01061008.ASC.zip	09/16/2008 15:26:21 EST	test_county1 test_county1	Published	0	• 0	0 🕴	· 6	
RECIPIENTS UPLOAD RESULTS				N	IEW UPLOAD						- 10

4. Review the file status or resend the file by selecting the check box next to it and clicking the **Resend** button.

ELECTIONS > COUNTY PRIMARY > UPLOADS > SENT FILES									
Select	Destination	File	Sent On	Msg Guid		Status	Attempts	Last Attempt	Error Msg.
	soe:@soesoftware.com	summary_test_county1.zip	07/28/2008 20:25:17 MST	c6fa68a6-d983-435	-8306-1a47ec300cfb	Complete	0	07/28/2008 20:25:24 MST	
				Resend					

Glossary

A

action icon: A set of icons that appear for each version of an election upload. Action icons appear when you click View List of All Elections, and then click the red Upload arrow.

administrative area: For purposes of an election in ENR, a named area that is not a precinct or other physical voting area type, such as a group for provisional votes.

administrator: An ENR user who has access to the System Admin link and related functions, like managing other users. Administrators also have access to election-related functions of the platform.

aggregation: For state implementations of ENR, a process by which results from all counties are combined and published to the state public results page.

area: An area for a county is typically a precinct. An area for a state is typically a county.

area status: Reporting status for an area shown on maps by color coding. Possible statuses for an area include Not Participating, Has Not Reported, Partially Reported, and Completely Reported.

areas reporting: An administrative function that allows you to manually set the status of areas participating in an election. To access, click View All Elections, click the red Upload icon next to an election, and then click the Areas Reporting action icon (red hex with yellow P).

auto suggest filters: On the Mark Winners page, options to make approximate result suggestions for the election instead of marking each manually.

B

ballots cast: Count of the number of ballots submitted by voters in an election.

broadcast: Making an RSS feed available for public viewing via a link from your elections office page. Text that appears in the broadcast with your link is customizable.

С

canvass: In ENR, refers to the very last upload of an election, following certification of final results.

Canvass Upload: A check box that counties in a state implementation mark to notify the state that this upload is the file that contains the official certified results of the election.

configuration: A file that contains specific information about the output file generated by your elections equipment.

configurator: In ENR, a user who has access to the election-related functions of the platform, but not system administration features.

contest: A decision voters make in an election (race for office, referendum, proposition, question). A single ballot may contain one or more contests.

cumulative: Override status option for areas reporting for administrative areas used to prevent them from being included in the total number of areas reporting on the public results page.

D

dbase file: File that stores feature attribute data, such as precinct name, for map files.

display options: Check boxes and other fields on the election setup page that control the appearance of tabs, links, sections, and some values that are displayed on public results pages.

Е

EID: Election ID number, a unique numeric identifier for the election.

Η

HTML: Hypertext markup language, the predominant markup language for Web pages, which provides a means to describe the structure of text-based information in a document.

L

look and feel: The changeable aspects of public pages, such as colors and strings of text that appear in certain areas, like election name and header.

Μ

map colors: Round robin colors applied to maps to indicate a party on the contest detail map. Round robin is used only if the choice (candidate or amendment) does not have an assigned party or if the contest choices are assigned the same party code (such as in a primary). If a contest has three candidates and each is assigned a party code of DEM, REP, NON, then round robin would not be used.

map file: Map files are made up of dbase files (area information) and shape files (area outlines). Map files allow results to display on color-coded maps on public results pages.

mark winners: ENR tool used after canvassing to mark winners, runoffs, and recounts for an election for display on public results pages.

Ν

not participating: Area status shown on maps by the color white to indicate an area is not participating in the election.

0

output file: The file produced by a voting tabulation system containing the results that need to be uploaded to ENR in order to display results on public Web pages.

override: Refers to changing the reporting status for a precinct. For example, when a precinct has no results to report due to lack of voter turnout, you may want to override status to show the precinct as completely reporting.

participating counties checklist: A check list of counties that state adminstrators can mark to indicate the counties taking part in an election. Access the list via the Counties icon on the election list page in ENR.

preview: A feature that allows administrators to check public results pages to verify appearance is correct before publishing for live viewing.

public results pages: Pages that the general public can access to review information about an election that has been published using ENR. Typically accessed via a link from the elections office public Web page.

published version: The verson of public results pages that are live for viewing to the general public.

R

registered voters: For purposes of ENR, individuals in the United States who have completed a voter registration process, and who are subsequently deemed eligible to vote. Every state except North Dakota requires that citizens who want to vote be registered.

results file: See output file.

round robin: Assigned in order in a continuously repeating sequence.

RSS: A family of Web feed formats used to publish frequently updated works such as blog entries, news headlines, audio, and video in a standardized format.

rules: Rules are used to interpret output files that need special processing by ENR or to make cosmetic changes to text fields. Rules are managed from Default Settings, Configure Fields, Rules.

runoff: If no candidate gets a majority of the votes, a runoff election is held to decide who should win.

S

shape file: A component of map files for an election that shows the outlines of counties, precincts, or other areas. The file extension is SHP. These files can be uploaded and previewed from Default Settings, Manage Map Files.

slide show: A link to display the election results summary pages in a slide show format for use in media rooms or similar purposes.

SR: Scrolling or slide rate for public display links controlled by a number in seconds appended to the end of the URL. For example a slide show that flips to the next slide after 5 seconds: http://results.enr.clarityelections.com/county/4743/5576/en/slideshow.html?sr=5.

start and end positions: Depending on the tabulation vendor, output file fields are mapped by defining a start and end position for the field. For example, the contest number begins in position 1 and ends in position 4.

state export: Report states generate--produces a comma-delimited text file with all county and precinct data by vote type.

Summary page: Public results page that shows an overview of contests in an election.

synopsis area: An area at the top of public results pages that stays in place as you navigate through the site. Contains information such as time pages were last updated and voter turnout.

Т

tabulation: Counting of vote totals. A tabulation system or tabulator is used to calculate vote totals, and is the source of output files that are uploaded to ENR for display of results on public pages.

U

unlock election: Option in state implementations of ENR to reset an election that was marked canvassed by a county so they can perform a new upload, if needed.

upload: Import to ENR of an output file generated by a vote tabulation system.

URL: Uniform resource locator. The Web address of a resource or specific page of content.

V

vendor: The manufacturer of the tabulation system that an elections office is using. Important to ENR because the output files from vendors differ greatly and must be interpreted by ENR in order to correctly display results.

vote results: Page displayed in ENR when uploading or aggregating output files. Once an election is set up, most fields on this page are correctly selected by default for use on election night.

vote type: The method by which a person casts a vote. The method could be polling place/election day (casting a vote on election day at a polling place), absentee, early voting, or provisional. In addition, election day vote types are sometimes broken down by the type of machine on which the vote was cast.

voter turnout: Percentage of registered voters in an area who cast ballots on election day. This number includes all registered voters who cast a ballot for the election, not just those cast on election day.

voter turnout export: Report states generate--produces a comma-delimited text file with data about voter turnout.

Х

x of y: Reporting number compared to expected number.

XML: Extensible markup language is a standard that allows information systems to share structured data, particularly via the Internet.

Index

Α

About	5, 33, 36
default settings	5
field configuration	33
rules	
administrative areas	70
administrator	4
appearance	5
areas	67
completely reported	16
partially reported	
reporting	21, 71
auto suggest filters	
В	
ballots cast1	6, 23, 24
broadcast	76, 78
С	
canvass	72
color	8
column numbers	
comma delimited	
completely reported	71
configuration 5, 7, 2	21, 29, 36
file	31, 33, 34
configurator	4
contest	21, 36
header	21
names	
and and investige	22

names					36
copy configuration.					32
county topics	29, 31,	32, 63	, 65,	67,	70

create10, 29
configuration29
election10
cumulative70
D
default settings5, 31, 33, 67
defining rules36
detail map21
display options17, 19, 21, 22, 23
ballots cast23
map colors22
registered voters23
show advanced reports section19
show area breakdown link on summary page21
show areas completely reporting in synopsis area22
show areas partially reporting in synopsis area22
show areas reporting info21
show download reports section19
show vote for21
show vote results17
slide show81
vote type breadown link on Summary page21
voter turnout23
E
election10
day5

setup......23

synopsis	22
e-mail signature	7
ES&S	
existing configuration	32
F	
field	33
configuration	33
filter	19
by area	19
by vote type	19
н	
Hart	33
header	67
home page	3
I	
increment	21
L	
language	16
log on	2
look and feel	6, 17, 67
Μ	
Manage Definitions5,	7, 31, 33, 34
Manage Maps	5, 8
Manage Recipients	5, 7
map	5, 67
colors	6, 22, 67
blind safe	22
files	8
mark	72
administrative areas	70
winners	72
mark winners	72

Ν

new	
configuration	29, 32
new election	29
0	
official results	67
output file7, 19, 2	24, 33, 34, 36
override	71
Р	
preview	63
public results	8
publish results	63
R	
recipient	5, 7
recount	72
registered voters	16, 23, 24
release notes	76
reports	19
results	65, 72
file	29
not available	17
round robin	6
RSS	76, 77, 78
broadcast	76, 77, 78
XML file	76, 77
rules	
runoff	72
S	
save configuration as	33, 34
scrolling	
rate	80
Sequoia	24, 33
slide show	

rate	81
SR	81
start and end positions	
subscribers	78
Support	5
election day	5
RSS	76
synopsis area	16, 22
System Admin	4

т

tabulation

system	
template	
time stamp	16
time zone	6
troubleshooting	
display	
U	
upload	31, 65

configuration file	31
quick reference	65
results	65
URL	80, 81
V	
vendor	33
vendor-specific notes	24
vote for x	21
vote type	21
voter turnout percentage	16, 23
votes per candidate	21
w	
Website Appearance	5, 6, 67
what's new	76
х	
x of y	21, 22
XML	78
z	
zero	23